

26 October 2010

WATERFRONT PLACE 1 EAGLE STREET BRISBANE
 PO BOX 7844 WATERFRONT PLACE BRISBANE QLD 4001 AUSTRALIA
 DX 102 BRISBANE www.minterellison.com
 TELEPHONE +61 7 3119 6000 FACSIMILE +61 7 3119 1000

BY E-LODGEMENT

The Manager
 Company Announcements Office
 ASX Limited

Dear Sir / Madam

Off-market bid by Australian Laboratory Services Pty Ltd ACN 009 936 029 (ALS) to acquire all ordinary shares in Ammtec Limited ACN 063 332 516 (Ammtec) Update on relevant interests and Institutional Acceptance Facility

We act for ALS.

ALS announces that as at 25 October 2010:

- (a) the number of Ammtec shares the subject of acceptance instructions held under the Acceptance Facility (**Facility**) established by Computershare Investor Services Pty Ltd (**Facility Agent**); and
- (b) the number of Ammtec shares in which ALS has a relevant interest,

in relation to the offer are as follows:

	Number of Ammtec Shares		Percentage of Ammtec shares (based on issued share capital of 37,759,144 Ammtec shares)	
	Previous update	Current	Previous update	Current
Acceptances held under Facility	2,943,459	4,126,287	7.93%	10.93%*
Relevant interests	22,763,285	22,822,062	61.32%	60.44%*
Total	25,706,744	26,948,349	69.25%	71.37%

* Additional shares have been issued by Ammtec following exercise of options.

The terms and details of the Facility are set out in the Sixth Supplementary Bidder's Statement dated 14 October 2010. Acceptance instructions deposited into the Facility do not constitute acceptances of Offers under the bid. Accordingly, the Ammtec shares in which ALS has a relevant interest (as disclosed above) do not include the acceptances or acceptance instructions held by the Facility Agent in its capacity as acceptance collection agent under the Facility.

Yours faithfully

MINTER ELLISON



Contact: Stephen Knight Direct phone: +61 7 3119 6237
Email: stephen.knight@minterellison.com
Partner responsible: Gary Goldman Direct phone: +61 7 3119 6268
Our reference: SJK : GIG 40-6506499

enclosure