

10 November 2010

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TELEPHONE +61 7 3119 6000 FACSIMILE +61 7 3119 1000

## BY E-LODGEMENT

The Manager  
Companies Announcements Officer  
ASX Limited

Dear Sir/Madam

### **Off-market bid by Australian Laboratory Services Pty Ltd ACN 009 936 029 (ALS) to acquire all ordinary shares in Ammtec Limited ACN 063 332 516 (Ammtec)**

We act for ALS in relation to its takeover bid for all of the shares in Ammtec.

On behalf of ALS, we attach:

- (a) a letter to Ammtec shareholders in relation to the commencement of compulsory acquisition (**Letter**);
- (b) a copy of ASIC Form 6021, Notice of compulsory acquisition following takeover bid, as required by section 661B(1)(d) of the *Corporations Act 2001* (Cth) (**Notice**); and
- (c) a copy of the Consideration Election Form (**Election Form**) to be enclosed with the Letter, which will be addressed to individual shareholders.

The Notice was lodged today with the Australian Securities and Investment Commission. The Letter, Notice and Election Form will be sent today to the shareholders of Ammtec who continue to remain shareholders as of today.

Yours faithfully  
**MINTER ELLISON**



Contact: Suzanne Sheridan Direct phone: +61 7 3119 6365  
Email: [suzanne.sheridan@minterellison.com](mailto:suzanne.sheridan@minterellison.com)  
Partner responsible: Gary Goldman Direct phone: +61 7 3119 6268  
Our reference: GIG 40-6506499

**MINTER ELLISON GROUP AND ASSOCIATED OFFICES**  
SYDNEY MELBOURNE BRISBANE CANBERRA ADELAIDE PERTH GOLD COAST DARWIN  
AUCKLAND WELLINGTON HONG KONG SHANGHAI JAKARTA LONDON



10 November 2010

Dear Ammtec Shareholder

**Australian Laboratory Services Pty Ltd (ALS) takeover bid  
for Ammtec Limited (Ammtec)  
Commencement of compulsory acquisition**

I am writing to inform you of an important development concerning the off-market takeover bid made by ALS, a wholly-owned subsidiary of Campbell Brothers Limited, to acquire all of your Ammtec shares.

ALS has now become entitled under the Corporations Act to proceed to compulsory acquisition of all outstanding shares, having now acquired in excess of 90% of all shares on issue.

Our records indicate that you have not accepted the offer contained in the bid.

ALS intends exercising its right to compulsorily acquire all outstanding shares in Ammtec, which requires us to acquire your shares on the same terms as were offered in our bid.

In this regard, please find enclosed a Form 6021 – Notice of compulsory acquisition following takeover bid, which has been filed with the Australian Securities and Investments Commission.

The Notice contains important information concerning your rights and options, including the alternatives available to you as consideration for your shares and what will happen if you fail to make an election from those alternatives.

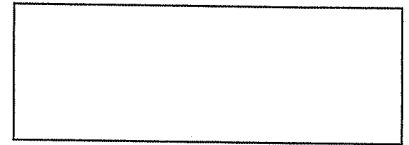
If you wish to make an election between the consideration alternatives, then please make your election by completing the attached Consideration Election Form and return it to Computershare Investor Services in the reply paid envelope included with these materials **by 13 December 2010**.

If you take no further action, on completion of the compulsory acquisition procedure, we will provide to Ammtec the cash consideration for your Ammtec Shares. You will then be entitled to claim the cash consideration from Ammtec.

If you have any questions or require further information, please telephone the Offer Information Line on 1800 643 977 (within Australia) or +61 2 8256 3363 (outside Australia) during normal business hours.

Yours faithfully

Greg Kilmister  
Director  
Australian Laboratory Services Pty. Ltd.



# Notice of compulsory acquisition following takeover bid

If there is insufficient space in any section of the form, you may attach an annexure and submit as part of this lodgement

## Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Suzanne Sheridan

ASIC registered agent number (if applicable)

Company/entity name

Minter Ellison

ACN/ABN/ARBN/ARSN

Telephone number

+61 7 3119 6365

Postal address

PO Box 7844 Waterfront Place

BRISBANE QLD 4001

Email address (optional)

suzanne.sheridan@minterellison.com

## Notice

Name and address of holder.

To:

Name

The person whose name and address details are set out in the accompanying letter

ACN (if applicable)

At the office of, C/- (if applicable)

Office, unit, level

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

Name of target company or body

Securities of:

Name ('the Company')

Ammtec Limited

ACN/ARBN/ARSN

063 332 516

# Continued... Notice

Tick one box

1. Under an
- Off Market Bid
  - Market Bid

Name of bidder.

Australian Laboratory Services Pty Ltd ACN 009 936 029

Insert description of class of securities to which the bid related

offers were made by  
in respect of the acquisition of  
ordinary shares  
In the Company.

Tick one box

- The offers
- closed
  - are scheduled to close

Insert date offers closed or are scheduled to close

on  
Date  
1 2 / 1 1 / 1 0  
[D] [D] [M] [M] [Y] [Y]

Insert paragraph 5 only where alternative terms are included in the offer

2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
3. The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection \*661A(1) of the Act to compulsorily acquire your securities and desires to acquire those securities.
4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.
5. You are entitled, within one month after being given this notice, or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

Insert details of alternative terms.

Cash Alternative: being \$3.85 cash per Ammtec Share held by you; or  
Share Alternative: being 4 Campbell Brothers Limited Shares for every 33 Ammtec Shares held by you.

Set out the terms that will apply

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:  
Cash Alternative

Tick one box

6. Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.
7. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before
- this notice was given.
  - the end of the offer period.
8. Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 6 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 7 of this notice.

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## Signature


Name of person signing

Tim Mullen

Capacity

Company Secretary

Signature



Date signed

1 0 / 1 1 / 1 0

[D D] [M M] [Y Y]

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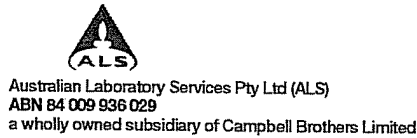
## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 9827 in your capital city.

Or lodge the form in person at an ASIC Service Centre  
(see [www.asic.gov.au/servicecentres](http://www.asic.gov.au/servicecentres))

## For help or more information

Telephone 1300 300 630  
Email [info@asic.gov.au](mailto:info@asic.gov.au)  
Web [www.asic.gov.au](http://www.asic.gov.au)



Please return completed form to:  
Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Enquiries (within Australia) 1300 552 270  
(outside Australia) + 61 3 9415 4000

Securityholder Reference Number (SRN)

X

Securityholder details  
Subregister  
Your holding of shares in Ammtec Limited

Use a black pen.  
Print in CAPITAL letters  
inside the grey areas.

A B C 1 2 3

### Consideration Election Form

USE THIS FORM TO ELECT THE CONSIDERATION REQUIRED FOR ALL YOUR ORDINARY SHARES IN AMMTEC LIMITED ("AMMTEC") WHICH ARE TO BE COMPULSORILY ACQUIRED BY AUSTRALIAN LABORATORY SERVICES PTY LTD ("ALS") A WHOLLY OWNED SUBSIDIARY OF CAMPBELL BROTHERS LIMITED ("CAMPBELL BROTHERS"). PLEASE READ THE INSTRUCTIONS OVERLEAF WHEN COMPLETING THIS FORM.

#### Share Alternative Election

**B**  **OPTION 1** - I/We elect to receive 4 Campbell Brothers Shares (rounded to the nearest whole number) for every 33 Ammtec Shares that I/we hold.

#### Cash Alternative Election

**C**  **OPTION 2** - I/We elect to receive \$3.85 Cash for each Ammtec Share that I/we hold.

**D** Please complete this form if you wish to elect which consideration to receive for ALL of your Ammtec Shares which are to be compulsorily acquired. In the event that no election is made or the election is not sufficiently distinct, you will be taken to have selected the Cash Alternative (option 2) for all of your Ammtec Shares.

#### E Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

[Name input field]

Contact person's daytime telephone number

[Telephone number input field]

#### F Sign here - This section must be signed for your instructions to be executed

I/We make this election of consideration in respect of all my/our Ammtec Shares which are to be compulsorily acquired by ALS, subject to and in accordance with the Corporations Act 2001 (Cth).

Individual or Securityholder 1

[Signature box 1]

Sole Director and Sole Company Secretary

Individual or Securityholder 2

[Signature box 2]

Director

Individual or Securityholder 3

[Signature box 3]

Director/Company Secretary

The directors reserve the right to make amendments to this form where appropriate. Please refer to the lodgement instructions overleaf. This is an important document and requires your immediate attention. If you are in any doubt about how to deal with it, please consult your financial or other professional advisor.



## How to complete this form

### How to elect the consideration to be paid for all of your compulsorily acquired Ammtec Shares

**A****Registered Names**

The Ammtec Shares are currently registered in the name(s) printed on the front of this form. Your consideration will be issued and paid to Ammtec to be held in trust by Ammtec in the name(s) as they appear on the Ammtec register. If you have recently bought or sold any Ammtec Shares, your holding may differ from that shown overleaf. If so, please write in your current holding and initial the alteration. If you have already sold your Ammtec Shares shown overleaf, please do not return this form.

**B**

If you wish to elect to receive the Share Alternative, please mark this box.

**C**

If you wish to elect to receive the Cash Alternative, please mark this box.

**D****How to select your consideration**

If you wish to elect which consideration you are to receive for your Ammtec Shares which are to be compulsorily acquired by ALS, please complete and return this form to the share registry of ALS at the address shown on this form.

In the event that no election is made or the election is not sufficiently distinct, you will be taken to have selected the Cash Alternative (option 2) for all of your Ammtec Shares.

**E****Contact Details**

Enter your contact details. These are not compulsory but will assist us if we need to contact you.

**F****Signature(s)**

You must sign the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. Alternatively, attach a certified copy of the Power of Attorney to this form when you return it.

Deceased Estate: all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form.

Companies: this form must be signed by either 2 Directors or a Director and a Company Secretary. Alternatively, where the company has a Sole Director and, pursuant to the Corporations Act, there is no Company Secretary, or where the Sole Director is also the Sole Company Secretary, that Director may sign alone.

**Lodgement of Consideration Election Form**

Subject to the Corporations Act 2001 (Cth), Consideration Election Forms must be received at the Melbourne office of Computershare Investor Services Pty Limited by no later than 5.00pm AEDST on 13 December 2010 (or by a later time as permitted by the Corporation Act).

Return this Consideration Election Form to:

**Postal Address**

Computershare Investor Services Pty Limited  
GPO Box 52  
MELBOURNE VIC 8060

**Privacy Statement**

Personal information is collected on this form by CIS, as registrar for the purposes of the Offer. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by ALS in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au).

If you have any enquiries concerning this Consideration Election Form, please contact Computershare Investor Services Pty Limited on 1300 552 270 (for callers within Australia) or +61 3 9415 4000 (for callers outside Australia).

Please note this form may not be used to change your address.

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne VIC 8060  
Australia

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