

25 October 2010

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**BY E-LODGEMENT**

The Manager  
 Company Announcements Office  
 ASX Limited

Dear Sir / Madam

**Off-market bid by Australian Laboratory Services Pty Ltd ACN 009 936 029 (ALS) to  
 acquire all ordinary shares in Ammtec Limited ACN 063 332 516 (Ammtec)  
 Update on relevant interests and Institutional Acceptance Facility**

We act for ALS.

ALS announces that as at 22 October 2010:

- (a) the number of Ammtec shares the subject of acceptance instructions held under the Acceptance Facility (**Facility**) established by Computershare Investor Services Pty Ltd (**Facility Agent**); and
- (b) the number of Ammtec shares in which ALS has a relevant interest,

in relation to the offer are as follows:

	Number of Ammtec Shares		Percentage of Ammtec shares (based on issued share capital of 37,120,818 Ammtec shares)	
	Previous update	Current	Previous update	Current
Acceptances held under Facility	0	2,943,459	0	7.93%
Relevant interests	22,651,924	22,763,285	61.35%	61.32%*
<b>Total</b>	<b>22,651,924</b>	<b>25,706,744</b>	<b>61.35%</b>	<b>69.25%</b>

The terms and details of the Facility are set out in the Sixth Supplementary Bidder's Statement dated 14 October 2010. Acceptance instructions deposited into the Facility do not constitute acceptances of Offers under the bid. Accordingly, the Ammtec shares in which ALS has a

\* Additional shares have been issued for Ammtec following exercise of options.

relevant interest (as disclosed above) do not include the acceptances or acceptance instructions held by the Facility Agent in its capacity as acceptance collection agent under the Facility.

Yours faithfully

**MINTER ELLISON**

A handwritten signature in black ink, appearing to read 'M. Knight', with a long horizontal flourish extending to the right.

Contact: Stephen Knight Direct phone: +61 7 3119 6237  
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Partner responsible: Gary Goldman Direct phone: +61 7 3119 6268  
Our reference: SJK : GIG 40-6506499

enclosure