

6 October 2010

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BY E-LODGEMENT

The Manager
Company Announcements Office
ASX Limited

Dear Sir / Madam

Off-market bid by Australian Laboratory Services Pty Ltd ACN 009 936 029 ('ALS'), a wholly-owned subsidiary of Campbell Brothers Limited (ASX: CPB) to acquire all ordinary shares in Ammtec Limited ACN 063 332 516 (ASX: AEC) ('Ammtec') – Extension of Offer Period

We act for ALS, a wholly owned subsidiary of Campbell Brothers Limited.

We are instructed that ALS has today extended the offer period for its off-market bid for all of the ordinary shares in Ammtec. The offer period is now scheduled to close at 5.00 pm Perth time on 27 October 2010, unless further extended or withdrawn.

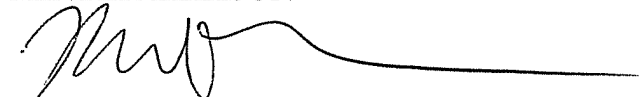
On behalf of ALS, we enclose a copy of a notice of variation of offer dated 6 October 2010 to be served on Ammtec and sent to each person to whom an offer was made under ALS' off-market bid.

The notice of variation also:

- (a) confirms for the purposes of section 630(2) of the *Corporations Act 2001* (Cth) that the new date for ALS to give notice of the status of the conditions attaching to its bid will be 20 October 2010; and
- (b) notifies Ammtec shareholders who have already accepted ALS' offer of their right to withdraw their acceptances.

A copy of the covering letter and recent ASX announcement by Ammtec that will be sent to Ammtec shareholders along with a copy of the notice are also enclosed.

Yours faithfully
MINTER ELLISON



Contact: Stephen Knight Direct phone: +61 7 3119 6237
Email: stephen.knight@minterellison.com
Partner responsible: Gary Goldman Direct phone: +61 7 3119 6268
Our reference: GIG SJK 40-6506499

enclosure

MINTER ELLISON GROUP AND ASSOCIATED OFFICES

SYDNEY MELBOURNE BRISBANE CANBERRA ADELAIDE PERTH GOLD COAST DARWIN
AUCKLAND WELLINGTON HONG KONG SHANGHAI JAKARTA LONDON



6 October 2010

Dear Ammtec Shareholder

Australian Laboratory Services Pty Ltd (ALS) recommended takeover bid for Ammtec Limited (Ammtec) – Extension of offer period

ALS' recommended offer was scheduled to close at 5.00pm Perth time on 13 October 2010.

ALS has today extended its **offer period** by a further two weeks so that it will **now close at 5.00pm Perth time on 27 October 2010** (unless further extended or withdrawn). A formal notice to this effect from ALS is enclosed.

Also enclosed is a copy of the recent ASX announcement by Ammtec confirming that its directors have accepted ALS' offer in respect of their Ammtec shares. **ALS' offer** continues to be **unanimously recommended by Ammtec's directors**, in the absence of a superior offer.

ALS encourages you to **ACCEPT** its offer for your Ammtec shares.

If you have any questions about ALS's offer or require any assistance with your acceptance, please call 1800 643 977 (for callers within Australia) or +61 2 8256 3363 (for callers outside Australia) between 7.00am and 5.00pm Perth time.

Yours sincerely

Greg Kilmister
Managing Director and Chief Executive Officer

AUSTRALIAN LABORATORY SERVICES PTY LTD

ACN 009 936 029

NOTICE OF VARIATION – EXTENSION OF OFFER PERIOD

TO: Australian Securities & Investments Commission (**ASIC**)
Ammtec Limited (**Ammtec**);
ASX Limited (**ASX**); and
Each person to whom an offer was sent under the off-market bid.

1. Extension of offer period

Australian Laboratory Services Pty Ltd (**ALS**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Act**) of a variation of the takeover offers (**Offers**) contained in its replacement Bidder's Statement dated 19 July 2010 as subsequently supplemented and varied (**Bidder's Statement**). Unless the context requires otherwise, capitalised words in this notice have the meaning given to them in the Bidder's Statement.

ALS varies the Bidder's Statement by:

- (a) extending the period during which the offers remain open for acceptance until 5.00pm Perth time on 27 October 2010; and
- (b) varying the Offers by substituting the date "27 October 2010" for the date "13 October 2010" in section 10.1(d)(ii) of the Bidder's Statement and in all other sections of the Bidder's Statement where the date "13 October 2010" appears.

2. New date for giving notice of the status of conditions

ALS gives notice pursuant to section 630(2) of the Act that:

- (a) the new date for the giving of the notice referred to in section 630(1) of the Act relating to the status of the condition in section 10.8 of the Bidder's Statement is 20 October 2010; and
- (b) the offers have not been freed from the conditions in section 10.8 of the Bidder's Statement and, so far as ALS knows, subject to the matters relating to the final and special dividends noted in ALS' Fifth Supplementary Bidder's Statement dated 17 September 2010, the conditions have not been fulfilled on the date this notice is given.

3. **Withdrawal rights**

As the Offer remains subject to defeating conditions and this variation, together with previous variations, postpones by more than one month the time by which ALS must satisfy its obligations under the Bid, each person to whom ALS has made an Offer and who has accepted that Offer at the date of this notice has the right to withdraw that acceptance in accordance with section 650E of the Corporations Act by giving a notice (**Withdrawal Notice**) that is:

- (a) if the withdrawing Ammtec Shareholder's Shares are in a CHESS Holding, in the form of a:
 - (i) Valid Originating Message transmitted to ASX Settlement by the Controlling Participant for that CHESS Holding in accordance with the ASX Settlement Operating Rules; or
 - (ii) notice in writing to ALS setting out the information that ALS requires to transmit a Valid Message to ASX Settlement on behalf of the Ammtec Shareholder in accordance with the ASX Settlement Operating Rules; or
- (b) in any other case, in writing.

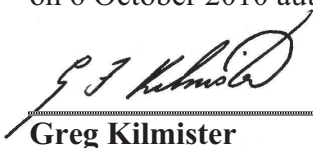
If an Ammtec Shareholder is legally entitled to give, and does in fact give, a Withdrawal Notice within one month of the day after the day on which that person receives a copy of this notice and returns any consideration received by that person for accepting the Offer then ALS will, within 14 days after receiving the Withdrawal Notice:

- (c) return to the Ammtec Shareholder any documents sent by the Ammtec Shareholder to ALS with the acceptance of the Offer; and
- (d) if the Ammtec Shareholder's Shares are in a Chess Holding, transmit a Valid Message that authorises the release of the relevant Shares from the Offer Accepted Subpositions in which the securities were reserved in accordance with the ASX Settlement Operating Rules.

In this section, words defined in the ASX Settlement Operating Rules have the same meaning unless the context requires otherwise.

DATE: 6 October 2010

SIGNED for and on behalf of ALS pursuant to a resolution passed unanimously by its directors on 6 October 2010 authorising Greg Kilmister, a director of ALS, to sign this notice.



Greg Kilmister

A copy of this notice was lodged with the Australian Securities & Investments Commission on 6 October 2010. The Australian Securities & Investments Commission takes no responsibility for the contents of this notice.

AMMTEC'S DIRECTORS ACCEPT CAMPBELL BROTHERS' REVISED OFFER

5 October 2010

Ammtec Limited ("Ammtec" or "the Company") announces that all of its Directors have now accepted the Revised Offer from Campbell Brothers subsidiary, Australian Laboratory Services Pty Ltd (**ALS**).

The Directors own or control shares comprising 4.6% of Ammtec's outstanding shares. Their acceptances provide ALS with a 38.9% interest in Ammtec.¹

Ammtec's Board unanimously recommends that shareholders **ACCEPT** the Revised Offer, in the absence of a superior offer, for the following reasons:

- It represents a significant increase to the previous offer and provides fair value for your Ammtec Shares;
- It provides a fair share of the strategic value of Ammtec to Campbell Brothers;
- It provides an appropriate control premium to all Ammtec Shareholders;
- Ammtec's Shareholders who accept the Revised Share Offer will maintain their exposure to Ammtec's forecast growth whilst also sharing in the significant potential upside of Campbell Brothers' diversified business; and
- Ammtec's Shareholders who accept the Revised Share Offer will benefit from the higher liquidity of Campbell Brothers Shares and may be eligible for CGT roll-over relief if the acceptance level is above 80%.

Ammtec Chairman David Macoboy said the Directors' acceptances reflected their confidence in the value of the Revised Offer.

"As a Board, we continue to urge Ammtec shareholders to accept the Revised Offer and maximise the potential benefits from the combined entity," Mr Macoboy said.

The Revised Offer comprises either:

- \$3.85 cash for each Ammtec Share (**Revised Cash Offer**); or
- 4 Campbell Brothers Shares for every 33 Ammtec Shares (**Revised Share Offer**) implying a value of \$4.02 per Ammtec Share².

In addition, Shareholders who held their shares on the 24 September 2010³ will receive:

- An \$0.11 per Share fully franked FY2010 final dividend, and
- A \$0.10 per Share fully franked special dividend.

¹ Based on ALS' relevant interest in Ammtec as at 7pm Australian Eastern time 4 October 2010.

² Based on closing Campbell Brothers Share price of \$33.14 as at 5 October 2010 as per Bloomberg.

³ Being the record date for the final dividend and special dividend.



ABN 23 063 332 516

These dividends will be paid to eligible shareholders on 29 October 2010 regardless of the status of the Campbell Brothers Offer at the time.

Eligible Ammtec shareholders may also benefit from up to \$0.09 per Share in franking credits for a total potential value of up to \$4.15 under the Revised Cash Offer and \$4.32 under the alternative Revised Share Offer.

Further details in relation to the Director's recommendation that Shareholders **ACCEPT** the Revised Offer are available in Ammtec's Fourth Supplementary Target's Statement dated 17 September 2010.

Further information:

Ammtec

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Managing Director
Ammtec Limited
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Media

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FD Third Person
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+61 417 926 915

Shareholder information line:

If you have any questions regarding the Revised Offer please call Ammtec's information line on 1800 810 869 if you are calling from within Australia, or +61 2 8280 7179 if you are calling from overseas, between 7.30am and 7.30pm Australian Eastern Time, Monday to Friday.