

29 October 2010

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BY E-LODGEMENT

The Manager
 Company Announcements Office
 ASX Limited

Dear Sir / Madam

Off-market bid by Australian Laboratory Services Pty Ltd ACN 009 936 029 (ALS) to acquire all ordinary shares in Ammtec Limited ACN 063 332 516 (Ammtec) Update on relevant interests and Institutional Acceptance Facility

We act for ALS.

ALS announces that as at 28 October 2010:

- (a) the number of Ammtec shares the subject of acceptance instructions held under the Acceptance Facility (**Facility**) established by Computershare Investor Services Pty Ltd (**Facility Agent**); and
- (b) the number of Ammtec shares in which ALS has a relevant interest,

in relation to the offer are as follows:

	Number of Ammtec Shares		Percentage of Ammtec shares (based on issued share capital of 37,779,144 Ammtec shares)	
	Previous update	Current	Previous update	Current
Acceptances held under Facility	5,092,023	5,683,500	13.48%	15.04%
Relevant interests	23,165,132	23,223,555	61.32%	61.47%
Total	28,257,155	28,907,055	74.8%	76.51%

The terms and details of the Facility are set out in the Sixth Supplementary Bidder's Statement dated 14 October 2010. Acceptance instructions deposited into the Facility do not constitute acceptances of Offers under the bid. Accordingly, the Ammtec shares in which ALS has a relevant interest (as disclosed above) do not include the acceptances or acceptance instructions held by the Facility Agent in its capacity as acceptance collection agent under the Facility.

Yours faithfully

MINTER ELLISON

A handwritten signature in black ink, appearing to be 'MK', followed by a long horizontal line extending to the right.

Contact: Stephen Knight Direct phone: +61 7 3119 6237
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Our reference: SJK : GIG 40-6506499

enclosure