

Anglo Pacific Group PLC

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Manager – Companies Australian Stock Exchange Level 6 20 Bridge Street Sydney 2000 New South Wales Australia 14th April 2010

ARBN 009 475 398

Dear Sirs,

QUARTERLY PRODUCTION AND EXPLORATION REPORT TO 31 MARCH 2010

Please find following the details of the mining production and exploration activities undertaken by the Anglo Pacific Group Plc (the "Company") during the quarter.

1. Production

The Company did not undertake any production during the quarter.

2. Exploration

Australia

The Company incurred no expenditure on exploration and development on its Australian projects during the quarter. This was due to Tiaro Coal Limited's (TCM) continuing involvement in the Company's joint venture with Core Resources Pty Ltd in return for funding an agreed level of exploration. For further information see the TCM disclosure document dated 19th December 2007.

Canada

The Company's expenditure on exploration and development on its Panorama and Trefi projects during the quarter totalled C\$112,138.77. This consisted of consulting services and travel costs in relation to the preparation of reports on the projects, and for the renewal of licences.

For further information:

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Yours faithfully,

Matthew Tack

Company Secretary