

26 October 2010

ASX Code: AGS

NOTICE TO INVESTORS

It has come to Alliance Resources Limited's attention that a company named Alliance Mining Commodities Limited, apparently registered in the Isle of Mann is seeking to raise funds in Australia.

Neither Alliance Resources Limited nor any of its affiliates has any interest in the company or the project it is promoting.

Further information relating to the Company and its various exploration projects can be found on the Company's website at <u>www.allianceresources.com.au</u>.

Steve Johnston Chief Executive Officer