



## AquaCarotene Limited

ABN 18 074 969 056

Natural Culture®

**Registered Office:**  
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West Perth WA 6005  
**Postal Address:**  
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West Perth WA 6872

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11 August 2010  
The Manager  
Company Announcements Office  
ASX Limited

Dear Sir/Madam

### **Notification under section 708A of the Corporations Act 2001 (Cth)**

Aquacarotene Limited ("**AQL**" or "**the Company**") notifies ASX, as required by section 708A(6) of the Corporations Act 2001 (Cth) ("**Act**"), of the following details of the issue of securities in accordance with the on-seller exemption pursuant to section 708A(5)(e) of the Act:

1. On 11 August 2010 the Company issued 11,250,000 ordinary securities and 3,750,000 A Class securities to the shareholders of Farmacule Bioindustries Pty Ltd pursuant to the merger transaction announced to ASX on 16 April 2010.
2. That issue was made without disclosure to investors under Part 6D.2 of the Corporations Act and as permitted in compliance with section 708A of the Act.
3. As at the date of this notice:
  - 3.1. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - 3.2. the Company has complied with section 674 of the Act;
  - 3.3. there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act;
  - 3.4. the securities referred to above are shares in a class of securities that were ASX quoted securities, within the meaning of section 708A(5) of the Corporations Act, at all times in the 3 months before the day on which the relevant securities were issued;
  - 3.5. the securities referred to above have been trading on ASX in circumstances where trading has not been suspended for more than a total of 5 days during the shorter of the period during which the class of securities were quoted and the period of 12 months before the day on which the relevant securities were issued;
  - 3.6. no exemptions under sections 111AS or 111AT of the Corporations Act cover the Company or any person as director or auditor of the Company at any time during the shorter of the period during which the class of securities were quoted and the period of 12 months before the day on which the relevant securities were issued; and
  - 3.7. save as modified by the ASIC declaration of 1 July 2004, no order under sections 340 or 341 of the Corporations Act covers the Company or any director or auditor of the Company at any time during the shorter of the period during which the class of securities were quoted and the period of 12 months before the day on which the relevant securities were issued.

If you have any questions in relation to this notice, please do not hesitate to contact the Company on (08) 9486 8833.

  
Ken Richards  
Managing Director