



Company Announcements Office
ASX Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

10 August 2010

Dear Sir

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

Apex Minerals NL (Company) has today completed the share placement of 250,000,000 fully paid ordinary shares at a price of A\$0.02 (2 cents) per share, by way of placement to professional and sophisticated investors (Placement Shares), as announced on 6 August 2010.

In accordance with the requirements of section 708A(5)(e) of the Corporations Act (Act) under which this notice is given, the Company confirms that:

1. The Placement Shares are part of the class of ordinary shares quoted on the ASX.
2. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act, in reliance on section 708 and that notification is being given under 708A(5)(e) of the Act.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.

As at the date of this notice there is no excluded information (as that expression is defined in sections 708A(7) and 708A(8) of the Act) in relation to the Company.

Yours faithfully,

MARK ASHLEY
CEO and Managing Director