



ASX Circular

Date: 6 December 2010

Key topics

1. Attila Resources Limited
2. ASX Codes: AYA
3. Quotation Commences: 12:00 pm EDST (9.00 am WST) on Wednesday, 8 December 2010

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

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Contact

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COMMENCEMENT OF OFFICIAL QUOTATION – ATTILA RESOURCES LIMITED

Attila Resources Limited (the “Company”) was admitted to the official list of the ASX Limited on Monday, 6 December 2010.

Official quotation of the Company’s securities will commence on Wednesday, 8 December 2010.

<u>Quoted Securities:</u>	12,250,001 fully paid ordinary shares
<u>ASX Code:</u>	AYA
<u>Time:</u>	12:00 PM EDST (09:00 AM WST)
<u>Date:</u>	8 December 2010
<u>ITS Abbreviation:</u>	ATTILARES
<u>ISIN:</u>	AU000000AYA3
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials
<u>Registered Office:</u>	Suite 23, 513 Hay Street SUBIACO WA 6008 Telephone: (08) 6142 0989 Fax: (08) 9388 8824 Website: admin@attilaresources.com
<u>Company Secretary:</u>	Grant Mooney
<u>Share Registry:</u>	Security Transfer Registry Pty Ltd 770 Canning Highway APPLECROSS WA 6153

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 12 of prospectus
<u>Activities:</u>	Coal and gold exploration
<u>ASX Restricted Securities:</u>	

6,820,000 ordinary shares fully paid issued to related parties and promoters to be classified as restricted securities for a period of 24 months from the date of official quotation of the Company's securities.

2,000,000 ordinary shares fully paid issued to related vendors to be classified as restricted securities for a period of 24 months from the date of official quotation of the Company's securities.

930,000 ordinary shares fully paid issued to unrelated seed capitalists to be classified as restricted securities for a period of 12 months from the date of issue of the securities being 15 October 2010.

1,000,000 unquoted options exercisable at \$0.20 each on or before 1 August 2014 to be classified as restricted securities for a period of 24 months from the date of official quotation of the Company's securities.

1,500,000 unquoted options exercisable at \$0.20 each on or before 11 March 2014 to be classified as restricted securities for a period of 24 months from the date of official quotation of the Company's securities.