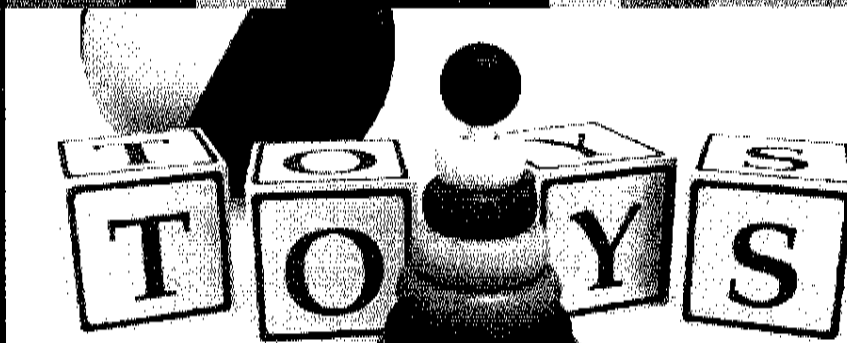




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Change to Indicative Timetable for the Consolidation

Brainytoys Limited (Subject to Deed of Company Arrangement)

ACN 001 894 033

ASX code: BRT ("Brainytoys")

11 March 2010

I advise that the indicative timetable for the consolidation as included on page 19 in the notice of General Meeting has changed.

I set out the revised timetable.

Event	Date
General Meeting to approve transaction	24 March 2010
Notification to ASX of results of General Meeting	24 March 2010
Trading on a deferred settlement basis*	26 March 2010
Last day to register transfers on a pre-organisation basis	1 April 2010
First day for Company to send notice to Shareholders of change of holdings as a result of reorganisation	6 April 2010
First day for Company to register securities on a post-organisation basis and for issue of holding statements	
Dispatch date	7 April 2010
Deferred settlement market ends	
Last day for securities to be entered into the holders' security holdings and for Company to send notice to each security holder	

BRYAN HUGHES
Deed Administrator

* The Company's securities are currently suspended from trading. As such, deferred settlement trading will not occur.

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