

ENERGIO LIMITED

ABN 28 001 894 033

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This Supplementary Prospectus is dated 20 April 2010 and is supplementary to the prospectus dated 31 March 2010 issued by Energio Limited (ABN 28 001 894 033) (**Company**) (**Prospectus**).

This Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on 20 April 2010. The ASIC does not take any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Internet at www.asx.com.au.

This document is important and should be read in its entirety. Please consult your legal, financial or other professional adviser if you do not fully understand the contents.

ENERGIO LIMITED
ABN 28 001 894 033

SUPPLEMENTARY PROSPECTUS

1. INCREASE IN FUNDS TO BE RAISED UNDER THE SHARE OFFER

The Directors of the Company have resolved to increase the amount of funds to be raised under the Prospectus by \$400,000 before expenses.

The Directors have noted the overwhelming demand for Shares under the Share Offer. In this regard, the positive response to the capital raisings presently in progress provides the opportunity for the Company to introduce several new investors to its register of members as well as increase the spread of Energio shareholders. Benefits flowing from this include increased market visibility and liquidity and, depending upon the results of its ongoing programmes and market conditions, improved prospects for successful financings in the future.

Accordingly, the Company will be making a further offer of Shares under the Prospectus (**Further Offer**) of up to 80,000,000 Shares at an issue price of 0.5 cents each to raise \$400,000 (before expenses).

The offer of Shares under the Further Offer will be in accordance with the Company's 15% placement capacity under ASX Listing Rule 7.1 and the Shares under the Further Offer will be issued immediately following the issue of Shares under the other Offers under the Prospectus.

2. EFFECT OF INCREASE IN SHARE OFFER ON OTHER SECTIONS OF THE PROSPECTUS

The variations to referred to in Section 1 above have an effect on certain sections of the Prospectus. These sections and the variations are set out below.

2.1 Section 3.3 – Purpose of the Offers and Use of Proceeds

The additional funds to be raised under the Further Offer (up to \$400,000) are intended to be applied as follows:

Review and development of existing business (including rent and salaries)	\$200,000
Review of other new projects	\$200,000

A proportion of the funds (up to 5%) may also be paid as broker commissions.

2.2 Section 3.4 – Capital Structure

The Further Offer may result in up to an additional 80,000,000 Shares being issued.

2.3 Section 7 – Financial Information

The Further Offer will result in up to a further \$400,000 being raised (before expenses). This will have a corresponding increase in the cash at bank, total assets, net asset, issued capital and total equity of the Company.

3. APPLICATIONS FOR SECURITIES

The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor.

Accordingly, no action needs to be taken if you have already subscribed for Shares under the Prospectus.

The Company will treat the additional applications received under the Share Offer as being applications for Shares under the Further Offer.

4. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Prospectus with the ASIC.

Mr Faldi Ismail
Director
For and on behalf of
Energio Limited

Note: All other details in relation to the terms of the Offer and other matters under the Prospectus remain unchanged. The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor.