



26 February 2010

BLACKTHORN RESOURCES SETTLES LEGAL PROCEEDINGS

Blackthorn Resources Limited (ASX: BTR) (“the Company”) wishes to advise that it has settled the previously announced legal proceedings against the former managing director Mr Marc Flory and two former officers of the Company. The terms of the settlement provide that the Company is to be paid a total settlement sum of \$1,850,000 (inclusive of costs).

Should you require further information please contact:

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Ends