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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

<u>To</u>	Company Name/S	me/Schame Bathurst Resources Limited							\dashv	
ACN	ACN/ARSN			ACN 125 679 469						
	Details of substa der (1)	ntiai								
Name Regent Pacific Group Lim of which has given author				: Pacific Group Lim h has given author	ilted ("Re ity to Re	egent Pacific") and each of its relate gent Pacific to lodge this notice on i	d bodies corporate lis its bahalf (together, "F	ted in the Annexure, each tegent Pacific Group")	<u>.</u>	
ACN	WARSN (if applicat	bie)	N/A			<u> </u>	<u> </u>		\dashv	
The	holder ceased to i previous notice was previous notice wa	as given	to the con	npany on 05/10	0/2010 0/2010 0/2010	- - -				
	2. Changes in relevant interests									
Pari com	ticulars of each cha pany or scheme, s	ange in, o since the	or change substanti	in the nature of, a al holder was last r	rejevant eguired i	interest (2) of the substantial holde to give a substantial holding notice t	r or an associate (3) to the company or sch	in voting securities of the terne are as follows:	•	
	Date of change	Person releva interes chang Regent Group	ŧ	Nature of change (4)		Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected		
	G8/10/2010	Regent		Disposal of 1,000,0 shares on the mark		A\$436,600 received for the disposal	1,000,000 fully paid ordinary shares	1,000,000 fully paid ordinary shares		
	11/10/2010	11/10/2010 Regent Pacific		Disposal of 1,051,748 shares on the market		A\$\$10,440.73 received for the disposal	1,051,746 fully paid ordinary shares	1,051,746 fully paid ordinary shares		
The	3. Changes in association The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows: Name and ACN/ARSN (if applicable) Nature of association									
4.	Addresses							<u> </u>		
The	addresses of pen	ons nam	red in this	form are as follow	s :					
	Name	Name				Address				
	Regent Pacific Group Nefco Nominees Pty Limited				Registered address: P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands Correspondence address: Suite 1001, Henley Building, 5 Queen's Road Central, Hong Kong GPO Box W2024, Perth WA 6846					
Signature										
print name Stelle Fung						Capacity: Company Secretary			_	
sign here)eng	—67 Date: 11/10/2010					
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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure

This is the Annexure of one (1) page mentioned in the ASIC Form 605 signed by me and dated 11 October 2010.

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Stella Fung Company Secretary Regent Pacific Group Limited 11 October 2010

List of related bodies corporate of Regent Pacific Group Limited

- 1. Abagagi Changjiang Mining Co., Ltd.
- Alphorn Management Limited 2.
- 3. AstroEast.com (Hong Kong) Limited
- AstroEast.com Limited 4.
- Amerinvest Coal Industry Holding Company (BVI) Limited 5.
- 6. Amerinvest Coal Industry Holding Company (Hong Kong) Limited
- Amerinvest Coal Industry Holding Company Limited 7.
- Capital Nominees Limited 8.
- 9. Interman Holdings Limited
- Interman Limited 10.
- MinMetallurgical Consultants Limited 11.
- PT Regent Resources Indonesia 12.
- Regent (Australia) Limited 13.
- Regent Coal (Beijing) Consulting Limited Regent Coal (BVI) Limited 14.
- 15.
- Regent Coal (HK) Limited 16.
- Regent Coal (Holdings) Limited 17.
- Regent Corporate Finance Limited 18.
- Regent Financial Services Limited 19.
- 20. Regent Fund Management (Asia) Limited
- Regent Fund Management Limited 21.
- Regent (Indonesia I) Limited (formerly "CCEC Sheng Li Limited" and then "Regent Coal 22. (Çayman) Limited")
- Regent (Indonesia II) Limited (formerly "GeoMin Tech Consultants Limited") 23.
- 24. Regent Metals Holdings Limited
- Regent Metals (Jersey) Limited 25.
- 26. Regent Metals Limited
- Regent Minerals Limited 27.
- Regent Pacific Group (Hong Kong) Limited 28.
- RPG (Bahamas) Limited 29.
- RPG Investments I Limited 30.
- Simao Regent Minerals Limited 31.
- Xin Jiang Regent Coal Limited 32.