

CCK FINANCIAL SOLUTIONS LIMITED

ACN 009 296 673

PROSPECTUS

For a partially underwritten pro-rata renounceable rights issue of approximately 33,959,543 New Shares on the basis of 2 New Shares for every 3 Shares held on the Record Date at an issue price of 9 cents per New Share, to raise up to \$3,056,359

**UNDERWRITER
JOSEPH SUN MAN WONG**

**THE RIGHTS ISSUE IS PARTIALLY UNDERWRITTEN TO THE EXTENT OF
\$1,000,000**

The Rights Issue closes at 5.00pm WST on 5 OCTOBER 2010.

IMPORTANT NOTICE

This document is important and requires your immediate attention. It should be read in its entirety. If you do not understand its contents or are in doubt as to the course you should follow, you should consult your stockbroker or professional adviser. Investment in securities offered by this Prospectus should be considered speculative.

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Announcement of Rights Issue	3 September 2010
Prospectus Lodged at ASIC and ASX	3 September 2010
Notice sent to shareholders containing information required by Appendix 3B	7 September 2010
"Ex" Date (date Shares are quoted ex-rights)	8 September 2010
Rights trading commences	8 September 2010
Record Date to determine Entitlements pursuant to Rights Issue	14 September 2010
Prospectus with Entitlement and Acceptance Form despatched	20 September 2010
Rights trading ends	27 September 2010
Closing Date for acceptances and receipt of Entitlement and Acceptance Forms and Shortfall Applications from Eligible Shareholders	5 October 2010
Despatch Date	13 October 2010

IMPORTANT NOTICE

Shareholders should read this Prospectus in its entirety and, if in doubt, should consult their professional advisers before deciding whether to accept their Entitlements. This Prospectus is dated 3 September 2010. A copy of this Prospectus was lodged with the ASIC on 3 September 2010. No responsibility for the contents of this Prospectus is taken by ASIC. No applications for New Shares will be accepted nor will New Shares be issued on the basis of this Prospectus later than 13 months after the date of this Prospectus.

In preparing this Prospectus regard has been had to the fact that the Company is a disclosing entity for the purposes of the Corporations Act 2001 and that certain matters may reasonably be expected to be known to investors and professional advisers who investors may consult. No person is authorised to give any information or to make any representation in connection with the Rights Issue described in this Prospectus. Any information or representation which is not contained in this Prospectus or disclosed by the Company pursuant to its continuous disclosure obligations may not be relied upon as having been authorised by the Company in connection with the issue of this Prospectus.

This Prospectus does not constitute an offer or invitation in any place in which, or to any person to whom it would not be lawful to make such an offer or invitation. The distribution of this Prospectus in jurisdictions outside Australia may be restricted by law and persons who come into possession of this Prospectus should seek advice on and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

The Offer to New Zealand investors are regulated offers made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act and the Corporations Regulations 2001. In New Zealand, this is Part 5 of the Securities Act 1978 and the Securities (Mutual Recognition of Securities Offerings – Australia) Regulations 2008.

The Offer and the content of the Prospectus are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act sets out how the Offer must be made.

There are differences in how securities are regulated under Australian law.

The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.

Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to the Offer. If you need to make a complaint about the Offer, please contact the Securities Commission, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.

The taxation treatment of Australian securities is not the same as for New Zealand securities.

If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.

The Offer may involve a currency exchange risk. The currency for the Shares is not New Zealand dollars. The value of the Shares will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant. If you expect the Shares to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.

As noted in the Prospectus at Section 1.10, the Company will apply to the ASX for quotation of the New Shares offered under this Prospectus. If quotation is granted, the Shares offered under this Prospectus will be able to be traded on the ASX. If you wish to trade the Shares through that market, you will have to make arrangements for a participant in that market to sell the Shares on your behalf. As the ASX does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.

Throughout this Prospectus, for ease of reading, various words and phrases have been defined rather than used in full on each occasion and are set out in Section 5 of this Prospectus.

CORPORATE DIRECTORY

DIRECTORS

Mr Michael Wright (Chairman, Director)
Mr Joseph S Wong (Managing Director, CEO,
Director)
Ms Helen Glastras (Director)
Mr Gregory Major (Director)

SECRETARY

Mr Neil Mundy

REGISTERED OFFICE

Level 3, 12 St George's Terrace
PERTH WA 6000
Telephone: +61 (08) 9223 7600
Facsimile: +61 (08) 9223 7699
Website: <http://www.cck.com.au>

AUDITORS*

Grant Thornton
10 Kings Park Road
WEST PERTH WA 6005

SOLICITORS TO THE ISSUE

Blakiston & Crabb
1202 Hay Street
WEST PERTH WA 6005

UNDERWRITER

Joseph Sun Man Wong
PO Box 903
South Perth WA 6951

SHARE REGISTRY

Computershare Investor Services Pty Limited
Level 2
45 St George's Terrace
PERTH WA 6000
Telephone: 1300 764 015 (Within Australia)
Facsimile: +61 3 9415 4871 (Outside Australia)

* Provided for information purposes only.

BRIEF INSTRUCTIONS

What You May Do

The number of New Shares to which you are entitled is shown on the accompanying Entitlement and Acceptance Form. You may:

- Accept your Entitlement in full or part; or
- Accept your Entitlement in part and sell the balance on the ASX;
- Sell/Transfer your Entitlement in full;
- Allow the whole of the Entitlement to lapse.

If You Wish to Take Up All or Part of Your Entitlement

Complete the accompanying Entitlement and Acceptance Form in accordance with the instructions set out in the form. Forward your completed Entitlement and Acceptance Form, together with your cheque for the amount shown on the form or for such lesser amount as you wish to apply for, so as to reach the Company's share registry no later than 5:00pm WST on 5 October 2010.

Partial Acceptance of Entitlement and Sale of balance of Entitlement

If you wish to take up **part** of your Entitlement and sell the balance on the ASX, please follow the instructions set out on the reverse of the Entitlement and Acceptance Form under the section marked "Sale of your Entitlement in part and acceptance of the balance" and then liaise accordingly with your stockbroker.

Rights trading commences on 8 September 2010. You must deal with that part of your Entitlement which you do not intend to accept by close of trading on the ASX on 27 September 2010, when Rights trading ceases.

Sale or Transfer of Entitlement in full

If you wish to sell all of your Entitlement on the ASX, please follow the instructions set out on the reverse of the Entitlement and Acceptance Form under the section marked "Sale of your Entitlement in full by your Stockbroker/Agent".

To transfer your Entitlement other than on market on ASX, please refer to Section 1.6.

Entitlements Not Taken Up

If you decide not to accept all or part of your Entitlement pursuant to the Rights Issue, you are not required to take any action. The New Shares not accepted will form part of the Shortfall and will be dealt with in accordance with the Underwriting Agreement.

Section 1 DETAILS OF THE RIGHTS ISSUE

1.1 Rights Issue

This Prospectus invites Eligible Shareholders to participate in a pro-rata renounceable Rights Issue of approximately 33,959,543 New Shares on the basis of 2 New Shares for every 3 Shares held on the Record Date at an issue price of 9 cents per New Share, to raise up to \$3,056,359. Fractional entitlements will be rounded up to the nearest whole number.

In setting the issue price for New Shares, the Directors noted the volume of trades in Shares has been very low, with a total of 78,550 Shares traded on market in the past 12 months. Accordingly, the Directors believe that the on-market trades are not currently a good indicator of the value of the Shares. However, there was a significant off-market trade of 10,066,134 Shares in February 2010 between unrelated parties. Taking this sale into account, the weighted average price of Shares over the past twelve months is 12 cents per Share.

The Rights Issue will raise up to \$3,056,359 (less expenses of the Rights Issue estimated to be \$70,000).

Managing Director Mr Joseph Wong is a shareholder in the Company and intends to partially participate in the Rights Issue to the extent of 13,088,888 New Shares (the full entitlement of Mr Wong and his associates is 14,451,685 New Shares). Executive Director Ms Helen Glastras is a shareholder in the Company and intends to partially participate in the Rights Issue to the extent of 1,750,000 New Shares (the full entitlement of Ms Glastras and her associates is 2,818,750 New Shares). Non-Executive Directors Messrs Michael Wright and Gregory Major are not shareholders in the Company and therefore not eligible to participate in the Rights Issue.

As at the date of this Prospectus, 50,939,315 Shares are on issue.

Existing holders of Options will not be entitled to participate in the Rights Issue. However, they may exercise their Options prior to the Record Date if they wish to participate in the Rights Issue. The Company currently has 655,000 unquoted Options on issue (each Option exercisable at 18 cents on or before 4 November 2013), of which 131,000 have vested and may be exercised by Optionholders. Accordingly, this Prospectus will also offer a further 65,500 New Shares to raise up to a further \$5,895 if all of the vested Options are exercised.

1.2 Purpose of the Rights Issue and Use of Funds

The funds raised will be applied towards the following:

- (a) funding the costs of the Rights Issue;
- (b) redemption of Redeemable Preference Shares;
- (c) partial repayment of loan commitments; and
- (d) working capital.

The application of the \$3,056,359 raised under the Rights Issue is summarised as follows:

Use of Funds	Amount (\$)
Expenses of the Rights Issue	70,000
Redemption of Redeemable Preference Shares	1,178,000
Partial repayment of loan commitments	350,000
Working Capital	1,458,359
TOTAL	3,056,359

As noted in section 1.14 the Company has agreed that in relation to applications for New Shares by the holder of the Redeemable Preference Shares and its associates it will redeem one Redeemable Preference Share for every \$1.00 paid by the holder or its associates for New Shares in the Rights Issue.. Mr Wong has indicated his and his associates intention to participate in the Rights Issue to the extent of 13,088,888 New Shares (the full entitlement of Mr Wong and his associates is 14,451,685 New Shares) as a separate obligation to his underwriting commitments. As such, the redemption of Redeemable Preference Shares will be funded by Mr Wong's participation as a Shareholder.

The Rights Issue is also partially underwritten up to a maximum of \$1,000,000 of any shortfall in the Rights Issue. All additional funds raised following the payment of expenses of the Rights Issue (including the payment of the underwriting fee), the redemption of the Redeemable Preference Shares and the partial repayment of loan commitments will be applied to working capital requirements of the Company.

Any additional funds raised from the participation of shareholders in the Rights Issue as a result of their exercising any of the 655,000 Options currently on issue will be applied firstly towards expenses of the Rights Issue and secondly towards the Company's working capital requirements.

1.3 **Rights Trading**

Entitlements to New Shares pursuant to the Rights Issue are renounceable. This enables shareholders who do not wish to subscribe for some or all of the New Shares under this Rights Issue to sell their respective Rights and also enables shareholders to purchase additional Rights if they wish.

Rights trading commences on ASX on 8 September 2010 and will cease trading on 27 September 2010.

1.4 **Opening and Closing Dates**

The Rights Issue will open for receipt of acceptances at 9.00am WST on 20 September 2010 and will close at 5.00pm WST on 5 October 2010, or such later date as the Directors, in their absolute discretion and subject to compliance with the Listing Rules, may determine and provided that the Company gives ASX notice of the change at least 6 Business Days prior to the Closing Date.

1.5 **Partial Underwriting**

The Rights Issue is partially underwritten to the extent of \$1 million by Mr Joseph Wong (refer to Section 4.9 for full details). Pursuant to the Underwriting Agreement, the Company will pay Mr Wong an underwriting commission equal to 3% of the underwritten amount. A summary of the material terms of the Underwriting Agreement, including rights of termination, are set out in Section 4.9.

Mr Wong has advised the Company that 65% of his underwriting commitment will be sub-underwritten by unrelated parties.

No brokerage or stamp duty will be payable by investors.

1.6 **Entitlements and Acceptance**

The number of New Shares to which you are entitled is shown in the accompanying Entitlement and Acceptance Form.

In determining entitlements, any fractional entitlement will be rounded up to the nearest whole number.

Acceptance of Entitlement in Full

If you are an Eligible Shareholder and wish to take up **all** of your Entitlement under the Rights Issue, please complete the Entitlement and Acceptance Form in accordance with the instructions set out on the reverse of that form.

Partial Acceptance of Entitlement

If you wish to take up **part** of your Entitlement and sell the balance on the ASX, please follow the instructions set out on the reverse of the Entitlement and Acceptance Form under the section marked "**Sale of your Entitlement in part and acceptance of the balance**" and then liaise accordingly with your stockbroker.

Rights trading commences on 8 September 2010. You must deal with that part of your Entitlement which you do not intend to accept by close of trading on the ASX on 27 September 2010, when Rights trading ceases.

Acceptance of Terms

All applications for New Shares must be made on the Entitlement and Acceptance Form. Any application will be treated as an offer from the applicant to acquire New Shares on the terms and conditions set out in the Prospectus. The Directors reserve the right to reject any applications for New Shares.

Please ensure the completed Entitlement and Acceptance Form and your cheque is received by the Company's Share Registry at:

By Delivery: Computershare Investor Services Pty Ltd Level 2 45 St George's Terrace PERTH WA 6000	By Post: Computershare Investor Services Pty Ltd Locked Bag 2508 PERTH WA 6001
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not later than 5.00pm WST on 5 October 2010 or such later date as the Directors advise. Cheques should be made payable to "***CCK Financial Solutions Ltd***" and crossed "Not Negotiable".

Please note that payment via BPAY must be made no later than 4.00pm WST on 5 October 2010. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment and it is the responsibility of the applicant to ensure that funds are submitted through BPAY by the date and time mentioned above. If you elect via BPAY, you must follow instructions for BPAY set out in the Entitlement and Acceptance Form and you will not need to return the Entitlement and Acceptance Form.

Sale of all your Entitlement on ASX

If you wish to sell all of your Entitlement on the ASX, please follow the instructions set out on the reverse of the Entitlement and Acceptance Form under the section marked "**Sale of your Entitlement in full by your Stockbroker/Agent**".

Rights trading commences on 8 September 2010. You must deal with that part of your Entitlement which you do not intend to accept by close of trading on the ASX on 27 September 2010, when Rights trading ceases.

Transfer of Entitlement Other Than on Market Using ASX

If you wish to transfer all or part of your Entitlement to another person or party other than on market using the ASX, then you must forward the following:

- a completed standard renunciation form (obtainable from your stockbroker or the Company's share registry);
- Entitlement and Acceptance Form completed by the transferee; and
- transferee's cheque for the amount due in respect of the New Shares to the Company's Share Registry at:

By Delivery: Computershare Investor Services Pty Ltd Level 2 45 St George's Terrace PERTH WA 6000	By Post: Computershare Investor Services Pty Ltd Locked Bag 2508 PERTH WA 6001
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not later than 5.00pm WST on 5 October 2010 or such later date as the Directors advise. Cheques should be made payable to "***CCK Financial Solutions Ltd***" and crossed "Not Negotiable".

Non-Acceptance of Entitlement

If you do not wish to take up any part of your Entitlement under the Rights Issue, you are not required to take any action. If you decide not to accept all or part of your Entitlement, the New Shares not accepted will be dealt with in accordance with Section 1.7.

Enquiries

If you have any queries regarding your Entitlement, please contact the Company by telephone on +61 (08) 9223 7600 or your stockbroker or professional adviser.

1.7 Rights Issue Shortfall

An application to participate in any Shortfall may be made by an Eligible Shareholder who is entitled to participate under the laws of all relevant jurisdictions which apply to them. The Directors (other than Mr Joseph Wong in his capacity as Underwriter) may not themselves participate in any Shortfall.

If you wish to participate in any Shortfall that may arise under the Rights Issue you should complete the necessary section on the Entitlement and Acceptance Form accompanying this Prospectus in accordance with the instructions set out thereon together with a separate cheque made payable to "***CCK Financial Solutions Ltd***" and crossed "Not Negotiable", to the Company's Share Registry at:

By Delivery: Computershare Investor Services Pty Ltd Level 2 45 St George's Terrace PERTH WA 6000	By Post: Computershare Investor Services Pty Ltd Locked Bag 2508 PERTH WA 6001
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To the extent that Eligible Shareholders do not take up their Entitlement in full, the resultant Shortfall will be allocated at the discretion of the Directors in consultation with the Underwriter and in accordance with the provisions of the Underwriting Agreement. In the event that applications for the Shortfall cannot be filled in full or in part, application monies (without interest) will be refunded by the Company in accordance with the provisions of the Corporations Act. Neither the Company nor the Underwriter guarantees that you will receive any Shortfall Shares.

The Directors reserve the right to separately place any New Shares which are not taken up by Eligible Shareholders under the Rights Issue over and above the underwritten amount of \$1,000,000, within 3 months after the Closing Date. Those New Shares will be issued at the same issue price as offered to Eligible Shareholders under the Rights Issue and will be granted on the same basis as under the Rights Issue and will be a separate offer made pursuant to this Prospectus and will remain open for up to three (3) months following the Closing Date.

1.8 Withdrawal of Rights Issue

The Company, in consultation with the Underwriter, reserves the right not to proceed with the Rights Issue at any time before the issue of the New Shares to Eligible

Shareholders. If the Rights Issue does not proceed, the Company will return all application monies as soon as practicable after giving notice of its withdrawal, without interest.

1.9 Issue and Allotment of New Shares

The New Shares are expected to be issued and allotted by no later than 13 October 2010. Until issue and allotment of the New Shares under this Prospectus, the acceptance money will be held in trust in a separate bank account opened and maintained for that purpose only. Any interest earned on the acceptance money will be for the benefit of the Company and will be retained by it irrespective of whether allotment of the New Shares takes place.

1.10 ASX Listing

The Company will make application to ASX within 7 days following the date of this Prospectus for official quotation of the New Shares to be offered pursuant to this Prospectus.

If approval is not granted by ASX within 3 months after the date of this Prospectus, the Company will not allot or issue any New Shares and will repay all application monies as soon as practicable, without interest.

A decision by ASX to grant official quotation of the New Shares is not to be taken in any way as an indication of ASX's view as to the merits of the Company, or the New Shares now offered for subscription.

1.11 No Issue of New Shares after 13 months

No New Shares will be allotted or issued on the basis of this Prospectus later than 13 months after the date of this Prospectus.

1.12 Overseas Investors

The Company is of the view that it is unreasonable to make an offer under this Prospectus to Eligible Shareholders outside of Australia and New Zealand having regard to:

- (a) the number of Eligible Shareholders registered outside of Australia and New Zealand;
- (b) the number and value of the securities to be offered to Eligible Shareholders registered outside of Australia and New Zealand; and
- (c) the cost of complying with the legal requirements and requirements of regulatory authorities in the overseas jurisdictions.

Accordingly, the Company is not required to make offers under the Prospectus to Eligible Shareholders registered outside of Australia and New Zealand.

In compliance with section 615 of the Corporations Act, the Company has appointed, Patersons Securities Limited ("**Nominee**") as nominee for foreign holders of the Company's securities in those countries outside of Australia and New Zealand. Approval is being sought from ASIC in relation to the Nominee's appointment.

The Company will transfer the Rights of the Excluded Shareholders to the Nominee who will account to the Company's share registry who will then dispatch the funds (if any) to each individual Excluded Shareholder. The Nominee will have the absolute and sole discretion to determine the timing and the price at which the Rights may be sold and the manner of any such sale. Neither the Company nor the Nominee will be subject to any liability for failure to sell the Rights or to sell them at a particular price.

If, in the reasonable opinion of the Nominee, there is not a viable market for the Rights or a surplus over the expenses of sale cannot be obtained for the Rights that would have been offered to the Excluded Shareholders, then the Rights will be allowed to lapse and they will form part of the Shortfall.

1.13 Market Prices of Shares on ASX

The highest and lowest closing market sale prices of Shares on ASX during the 3 months immediately preceding the date of this Prospectus and the respective dates of those sales were 10 cents on 23 May 2010 – 16 August 2010 and 8 cents on 17 August 2010 – 2 September 2010. During that period there had been only one trade of 6,500 shares on 17 August 2010. The latest available market sale price of Shares on ASX immediately before the date of issue of this Prospectus was 8 cents on 2 September 2010.

The volume of trades in Shares has been very small, with a total of 78,550 Shares traded on market in the past 12 months. Accordingly, the Company believes that the on-market trades are not currently a good indicator of the value of the Shares. However, there was a significant off-market trade of 10,066,134 Shares in February 2010 between unrelated parties. Taking this sale into account, the weighted average price of Shares over the past twelve months is 12 cents per Share.

1.14 Redeemable Preference Shares

The Company currently has on issue 1,178,000 Redeemable Preference Shares which are all held by Mr Joseph Wong and CM Wong as trustees of the JSM Wong Family Trust. Mr Joseph Wong is the managing director of the Company.

The Company has an unconditional right to redeem the Redeemable Preference Shares at any time after allotment of such shares by the payment of an amount equal to the issue price of \$1.00 per Redeemable Preference Share redeemed plus any accrued dividend (no dividends have accrued to date).

The holder may also require the Company to redeem its Redeemable Preference Shares on the terms noted above where it is entitled to participate in an issue of Shares by virtue of its holding of ordinary shares in the Company and only on the basis that one Redeemable Preference Share is redeemable for every \$1.00 payable by the holder or his associates for Shares in that particular issue.

The holder of the Redeemable Preference Shares and its associates are entitled to subscribe for up to 14,451,685 Shares pursuant to this Rights Issue for a total amount of \$1,300,651 and has advised the Company of its intention that it and its associates will subscribe for 13,088,888 New Shares for a total amount of \$1,178,000 and require the Company to redeem 1,178,000 Redeemable Preference Shares. The Company has agreed that in relation to applications for New Shares by the holder of the Redeemable Preference Shares and its associates it will redeem one Redeemable Preference Share for every \$1.00 paid by the holder or its associates for Shares in the Rights Issue. This is a separate obligation to Mr Wong's obligations as Underwriter.

Accordingly, an amount equal to \$1,178,000 from the funds raised pursuant to this Prospectus will be used to redeem 1,178,000 Redeemable Preference Shares.

1.15 **Privacy Act**

The Company collects information about each application from an Application Form for the purposes of processing the application and, if the application is successful, to administer the applicant's security holding in the Company.

By submitting an Application Form, each applicant agrees that the Company may use the information in the Application Form for the purposes set out in this privacy disclosure statement and may disclose it for those purposes to the share registry, the Company's related bodies corporate, agents, contractors and third party service providers (including mailing houses), the ASX, the ASIC and other regulatory authorities.

If an applicant becomes a security holder of the Company, the Corporations Act requires the Company to include information about the security holder (name, address and details of the securities held) in its public register. This information must remain in the register even if that person ceases to be a security holder of the Company. Information contained in the Company's registers is also used to facilitate distribution payments and corporate communications (including the Company's financial results, annual reports and other information that the Company may wish to communicate to its security holders) and compliance by the Company with legal and regulatory requirements.

If you do not provide the information required on the Application Form, the Company may not be able to accept or process your application.

Section 2 EFFECT OF THE RIGHTS ISSUE ON THE COMPANY

2.1 Principal Effects

The principal effects of the Rights Issue are:

- (a) the Company's cash funds will increase by \$1,878,359. This increase is the net result of the issue of 33,959,543 New Shares (including New Shares applied for by Mr Wong and his associates in their capacity as Shareholders) at 9 cents per New Share offset by the cost of redeeming 1,178,000 Redeemable Preference Shares at \$1,178,000 and expenses of the Rights Issue, which are estimated to be approximately \$70,000; and
- (b) the total number of Shares on issue will be 84,898,858 (assuming no Options currently on issue are exercised). Assuming all Options currently vested and on issue are exercised, a further 65,500 New Shares will be offered pursuant to this Prospectus.

2.2 Capital Structure

The pro-forma capital structure of the Company following the Rights Issue assuming full subscription pursuant to this Prospectus is set out below:

Issued Capital	Number
Existing Shares	50,939,315
Maximum number of New Shares to be issued pursuant to this Prospectus (assuming no Options exercised)*	33,959,543
Shares after this Rights Issue	84,898,858

** Note: Assuming all vested Options currently on issue are exercised, a further 65,500 New Shares will be offered pursuant to this Prospectus.*

The Company also has 1,178,000 redeemable preference shares on issue (refer Section 1.14). Following the redemption of these Redeemable Preference Shares referred to in Section 1.14 of this Prospectus, the Company will no longer have Redeemable Preference Shares on issue.

The Company currently has 655,000 unquoted Options on issue (each Option exercisable at 18 cents on or before 4 November 2013), of which 131,000 have vested and may be exercised by Option holders. Accordingly, this Prospectus will also offer a further 65,500 New Shares to raise up to a further \$5,895 if all of the vested Options are exercised.

2.3 Consolidated Balance Sheet

Set out as follows is an unaudited pro forma Consolidated Balance Sheet as at 30 June 2010 adjusted to reflect:

- the Rights Issue of 33,959,543 New Shares to raise \$3,056,359; and
- the cost of redeeming 1,178,000 Redeemable Preference Shares at \$1,178,000 and costs of the Rights Issue of \$70,000 (including underwriting fees of \$30,000).

Balance Sheet
Pro-forma Reflecting Proposed Rights Issue

	Unaudited Accounts as at 30 June 2010 \$	Pro-Forma Consolidated as at 30 June 2010 \$
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	1,416,669	3,225,028
Trade and other receivables	1,510,058	1,510,058
Other current assets	35,143	35,143
TOTAL CURRENT ASSETS	2,961,870	4,770,229
NON-CURRENT ASSETS		
Plant and equipment	161,748	161,748
Deferred tax assets	379,804	379,804
Intangible assets	3,834,712	3,834,712
TOTAL NON-CURRENT ASSETS	4,376,264	4,376,264
TOTAL ASSETS	7,338,134	9,146,493
CURRENT LIABILITIES		
Trade and other payables	498,102	498,102
Borrowings	14,500	14,500
Short-term provisions	694,190	694,190
Other current liabilities / deferred revenue	502,260	502,260
TOTAL CURRENT LIABILITIES	1,709,052	1,709,052
NON-CURRENT LIABILITIES		
Borrowings	429,000	429,000
Deferred Tax Liabilities	358,779	358,779
Long-term provisions	26,425	26,425
Other long-term liabilities	-	-
TOTAL NON-CURRENT LIABILITIES	814,204	814,204
TOTAL LIABILITIES	2,523,256	2,523,256
NET ASSETS	4,814,878	6,623,237
EQUITY		
Issued capital	17,156,000	18,964,359
Reserves	16,130	16,130
Retained earnings	(12,357,252)	(12,357,252)
TOTAL EQUITY	4,814,878	6,623,237

Notes to the pro-forma consolidated balance sheet:

1. The Pro Forma Balance Sheet includes \$3,056,359 (less a deduction to reflect the redemption of Redeemable Preference Shares of \$1,178,000 and Rights Issue costs of \$70,000) received by virtue of the Rights Issue.
2. No existing Options are exercised prior to the Record Date for this Rights Issue.
3. No account is taken of any transactions between 30 June 2010 and the date of this Prospectus. The Pro Forma reflects only the transactions the subject of this Prospectus.
4. Since 30 June 2010, the Company has drawn down an additional amount of \$350,000 from the loan agreement with Joseph Wong (refer Section 4.5 for further details).

Section 3 RISK FACTORS

3.1 Introduction

This Section identifies the areas the Directors regard as the major risks associated with participation in the Rights Issue. Investors should be aware that an investment in the Company involves many risks, which may be higher than the risks associated with an investment in other companies. Potential investors should read the whole of this Prospectus in order to fully appreciate such matters and the manner in which the Company intends to operate before any decision is made to apply for New Shares.

There are numerous widespread risks associated with investing in any form of business and with investing in the share market generally. There is also a range of specific risks associated with the Company's business. These risk factors are largely beyond the control of the Company and its Directors because of the nature of the business of the Company. The following summary, which is not exhaustive, represents some of the major risk factors which potential investors need to be aware of.

3.2 Risk Factors

Share Investment

The applicant should be aware that there are risks associated with any share investment. The prices at which the Company's Shares trade may be above or below the issue price for the Shares under this Prospectus. The trading price of the Shares is likely to be highly volatile and could be subject to wide fluctuations in response to factors such as actual or anticipated variations in the Company's operating result or new services by the Company or its competitors. The Shares allotted under this Prospectus carry no guarantee in respect of profitability, dividends, return of capital, or the price at which they may trade on the ASX.

Research and Development

Research and development of new technology involves long lead-times. Whilst CCK's software has been an offering in the market for many years, and clients are using the software in the course of their business, risks inherent in these activities include:

- uncertainty as to the outcome of CCK's research and development work;
- difficulties or delays in the enhancement of any of CCK's products; and
- general uncertainty related to the development of technology.

No assurance can be given that the products will be capable of being sold in commercial quantities or at acceptable prices or that any products, will achieve market acceptance. Delays may be experienced in completing enhancements to CCK's products and these may delay the products from entering particular new markets. This may adversely affect CCK's competitive position and financial value.

Dependence on Key Personnel

CCK is dependent on its key personnel who have developed and supported CCK's technologies over the years. There is a risk that CCK may fail to attract, retain or develop key employees and this would have an adverse effect upon the development of the Company.

Competition

Intense competition exists in the financial information technology industry, including competition related to:

- developing products for existing and new markets;
- obtaining and sustaining proprietary rights to technology; and
- marketing, selling and distributing those products.

The risk exists that one or more of the competitive products in development now or in the future will prove more acceptable than CCK's product. It is possible that a competitor may be in the market place sooner than CCK and establish itself as the preferred product.

Such competition and new technologies can have the effect of:

- rendering costly research and development obsolete;
- decreasing the financial value of products or research projects; and
- reducing price and profit margins.

Dependence of Marketing Alliances

In some geographic markets, CCK utilises third parties to market its product. If CCK were unable to continue to do so, then CCK will need to make alternative arrangements for the marketing in those markets. This may lead to delays in sales in those markets.

Currency Risks

A portion of CCK's income and expenditure is denominated in foreign currencies. Moreover, it is CCK's belief that this portion will increase. To the extent that the Australian dollar strengthens or weakens against these foreign currencies, the portion of CCK's income and expenses which are denominated in foreign currencies will increase or decrease in value.

Risk of Product Liability

CCK's business exposes it to potential product liability risks which are inherent in the research and development of its products. CCK may also need to provide broad indemnities to customers who may consider using CCK's products. CCK will seek to obtain adequate product liability insurance whenever prudent. There can be no assurance that adequate or necessary insurance coverage will be available at an acceptable cost or in sufficient amounts, or that a product liability or other claim would not materially and adversely affect the business or financial condition of CCK.

Lengthy Sales Cycle

CCK's products are utilised to perform mission critical functions within the treasury areas of banks and large corporations. Accordingly, the purchase of such products may require approval at senior levels of the potential buyers' organisations. In addition, the purchase requires a significant amount of expenditure. Accordingly, from the Directors' experience, the sales cycle can range from three months to over a year, and is subject to a number of significant risks, including changes in the potential buyer's situation over which CCK has no control.

Potential Fluctuations in Operating Results

Individual licences of the Company's products can account for large dollar amounts relative to its other revenues. This means that the timing of one licence can cause substantial shifts of revenue and profits between accounting periods. In addition, the loss or delay of a single sale could have a material adverse effect on the Company's business, financial condition and results of operations, just as the achievement of an additional sale could have a significant positive effect on the Company's business.

Absence of Dividends

The ability of CCK to pay any dividend in the future is dependent on many factors including the outcome of its research and development and its ability to generate revenue from its products. The amount, timing and payment of any future dividend will depend on a range of factors including future capital and research and development requirements and the financial position generally of CCK at the time. The Directors are therefore unable to give any assurance regarding the payment of dividends in the future.

Potential investors should consider that the investment in the Company is speculative and should consult their professional advisers before deciding whether to apply for New Shares in the Company.

Section 4 ADDITIONAL INFORMATION

4.1 Legal Framework of this Prospectus

The Company is a "disclosing entity" under the Corporations Act and is subject to the regime of continuous disclosure and periodic reporting requirements. Specifically as a listed company, the Company is subject to the Listing Rules of ASX which require continuous disclosure to the market of any information possessed by the Company which a reasonable person would expect to have a material effect on the price or value of its Shares.

4.2 Applicability of Corporations Act

As a "disclosing entity", the Company has issued this Prospectus in accordance with section 713 of the Corporations Act applicable to prospectuses for an offer of securities which are quoted enhanced disclosure ("ED") securities and the securities

are in a class of securities that were quoted ED securities at all times in the 12 months before the issue of this Prospectus.

Having taken such precautions and having made such enquiries as are reasonable, the Company believes that it has complied with the provisions of the Listing Rules as in force from time to time which apply to disclosing entities, and which require the Company to notify ASIC of information available to the stock market conducted by ASX, throughout the 12 months before the issue of this Prospectus.

The ASX maintains files containing publicly disclosed information about all listed companies. The Company's file is available for inspection at ASX in Perth during normal working hours. In addition, copies of documents lodged by, or in relation to, the Company with ASIC may be obtained from, or inspected at, any regional office of ASIC.

The New Shares to be issued under this Prospectus are in respect of a class of Shares that were continuously quoted securities at all times in the 12 months before the issue of this Prospectus.

4.3 Information Available to Shareholders

The Company will provide a copy of each of the following documents, free of charge, to any investor who so requests during the application period under this Prospectus:

- (a) the Annual Financial Report of the Company for the year ending 30 June 2009;
- (b) the Half-Year Financial Report of the Company for the half-year ending 31 December 2009; and
- (c) the following documents used to notify ASX of information relating to the Company during the period after lodgement of the Annual Financial Report of the Company for the year ending 30 June 2009 and before the issue of this Prospectus:

Date	Announcement
30 August 2010	Preliminary Final Report
11 June 2010	Cancellation of Plan Options
27 May 2010	Rubik Distribution Agreement
24 May 2010	AsiaDecision Distribution Agreement for Taiwan
26 February 2010	Half Yearly Report and Accounts
9 February 2010	Ceasing to be a substantial holder
5 February 2010	Minority Shareholding in CCK Financial Solutions Ltd, RFL
5 February 2010	Director Appointment
5 February 2010	Initial Director's Interest Notice
3 February 2010	PaninBank Selects Guava Suite
16 December 2009	BRI Goes Live with Guava Suite
20 November 2009	Director Appointment/Resignation
20 November 2009	Results of Meeting
7 October 2009	Notice of Annual General Meeting/Proxy Form
7 October 2009	Annual Report to shareholders

4.4 **Rights Attaching to New Shares**

The New Shares to be issued pursuant to this Prospectus will rank equally in all respects with existing Shares in the Company. Full details of the rights attaching to the Company's Shares are set out in its Constitution, a copy of which can be inspected at the Company's registered office.

The following is a summary of the rights which attach to the Company's existing Shares:

Voting Rights:

Subject to any rights or restrictions for the time being attached to any class or classes of Shares (at present there are none), at meetings of shareholders of the Company:

- (i) each shareholder entitled to vote may vote in person or by proxy, attorney or representative;
- (ii) on a show of hands, every person present who is a shareholder or a proxy, attorney or representative of a Shareholder has one vote; and
- (iii) on a poll, every person present who is a shareholder or a proxy, attorney or representative of a shareholder shall, in respect of each fully paid Share held by him, or in respect of which he is appointed a proxy, attorney or representative, have one vote for the Share, but in respect of partly paid Shares, shall have such number of votes as bears the same proportion which the amount paid (not credited) is of the total amounts paid and payable (excluding amounts credited).

Dividend Rights:

Subject to the rights of holders of shares issued with special, preferential or qualified rights (at present there are none), the profits of the Company which the Directors

determine to distribute by way of dividend are divisible among the Shareholders in proportion to the amounts paid or credited as paid on the Shares held by them.

Rights on Winding Up:

Subject to the rights of holders of shares with special rights in a winding up (at present there are none), on a winding up of the Company all assets that may be legally distributed among shareholders will be distributed in proportion to the number of shares held by them respectively, irrespective of the amount paid up or credited as paid up on the shares.

Transfer of Shares:

Subject to the Constitution of the Company, the Corporations Act, and any other laws and ASTC Settlement Rules and ASX Listing Rules, Shares are freely transferable.

Future Increases in Capital:

The allotment and issue of any Shares is under the control of the Directors. Subject to restrictions on the allotment of Shares to Directors or their associates, the ASX Listing Rules, the constitution of the Company and the Corporations Act, the Directors may allot or otherwise dispose of Shares on such terms and conditions as they see fit.

Variation of rights:

Under the Corporations Act, the Company may, with the sanction of a special resolution passed at a meeting of shareholders vary or abrogate the rights attaching to Shares. If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of the issue of the shares of that class), whether or not the Company is being wound up may be varied or abrogated with the consent in writing of the holders of three quarters of the issued shares of that class, or if authorised by a special resolution passed at a separate meeting of the holders of the shares of that class.

4.5 **Interest of Directors**

Directors' Holdings

At the date of this Prospectus the relevant interests of each of the Directors in the Shares and Options of the Company are as follows:

Director	Shares	Options	Redeemable Preference Shares
Mr Michael Wright	Nil	Nil	Nil
Mr Joseph S Wong	21,677,527 ¹	Nil	1,178,000 ²
Ms Helen Glastras	4,228,125 ³	Nil	Nil
Mr Gregory Major	Nil	Nil	Nil

Notes:

- 6,152,527 are held directly by Mr Wong. Mr Wong and CM Wong hold 7,500,000 shares as trustees of the JSM Wong Family Trust of which Mr Wong is a beneficiary. Mr Wong and CM Wong hold 8,025,000 Shares as trustee of The Wong Superannuation Fund of which Mr Wong is a member.*

2. *Mr Wong and CM Wong hold 1,178,000 \$1.00 redeemable preference shares as trustees of the JSM Wong Family Trust of which Mr Wong is a beneficiary. The preference shares are redeemable at the Company's option, or in the event the Company makes an issue of Ordinary shares to which Mr Wong agrees to subscribe.*
3. *Shares are held in the name of Glastras Pty Ltd which acts as trustee for a superannuation fund of which Ms Glastras is a member.*

Managing Director Mr Joseph Wong is a Shareholder and intends to participate in the Rights Issue to the extent of 13,088,888 New Shares (the full entitlement of Mr Wong and his associates is 14,451,685 New Shares). Executive Director Ms Helen Glastras is a Shareholder and intends to partially participate in the Rights Issue to the extent of 1,750,000 New Shares (the full Entitlement of Ms Glastras and her associates is 2,818,750 New Shares). Non-Executive Directors Messrs Michael Wright and Gregory Major are not Shareholders and therefore not eligible to participate in the Rights Issue.

Remuneration of Directors

Details of remuneration provided to Directors and their associated entities during the past two financial years are as follows:

Financial year up to 30 June 2009			
Director	Directors' Fees/Salaries \$	Other Remuneration \$	Total \$
Mr Michael Wright	34,000	3,060	37,060
Mr Joseph S Wong	200,000	28,674	228,674
Ms Helen Glastras	197,000	19,208	216,208
Mr Gregory Major ¹	N/A	N/A	N/A

1. *Mr Major was appointed as a Director on 5 February 2010.*

Financial year up to 30 June 2010			
Director	Directors' Fees/Salaries \$	Other Remuneration \$	Total \$
Mr Michael Wright	46,500	4,185	50,685
Mr Joseph S Wong	220,000	21,450	241,450
Ms Helen Glastras	217,000	21,157	238,157
Mr Gregory Major ¹	15,292	1,376	16,668

1. *Mr Major was appointed as a Director on 5 February 2010.*

Since 30 June 2010 (including superannuation payments), Mr Wright has been paid \$9,810, Mr Wong \$39,967, Ms Glastras \$39,422 and Mr Major \$6,667.

Loan Agreement with Director

Mr Wong has advanced \$750,000 to the Company under a loan agreement. The facility is unsecured and attracts a per annum interest rate equal to the AFMA 30 day BBSW (Average Mid) applicable on the last business day of the preceding month plus 8%. Interest is calculated daily on the principal amount outstanding. Up to 31 August 2010, an amount of \$9,478.25 has been paid as interest to Mr Wong under this loan agreement.

Underwriting Agreement

Mr Wong is the Underwriter of this Rights Issue. The details of the Underwriting Agreement are summarised in Section 4.9.

Except as disclosed in this Prospectus, no Director (whether individually or in consequence of a Director's association with any company or firm or in any material contract entered into by the Company) has now, or has had, in the 2 year period ending on the date of this Prospectus, any interest in:

- the formation or promotion of the Company; or
- property acquired or proposed to be acquired by the Company in connection with its formation or promotion or the Rights Issue; or
- the Rights Issue.

Except as disclosed in this Prospectus, no amounts of any kind (whether in cash, Shares, Options or otherwise) have been paid or agreed to be paid to any Director or to any company or firm with which a Director is associated to induce him to become, or to qualify as, a Director, or otherwise for services rendered by him or his company or firm with which the Director is associated in connection with the formation or promotion of the Company or the Rights Issue.

4.6 Interests of Named Persons

Except as disclosed in this Prospectus, no expert, promoter or any other person named in this Prospectus as performing a function in a professional advisory or other capacity in connection with the preparation or distribution of the Prospectus, nor any firm in which any of those persons is or was a partner nor any company in which any of those persons is or was associated with, has now, or has had, in the 2 year period ending on the date of this Prospectus, any interest in:

- the formation or promotion of the Company;
- property acquired or proposed to be acquired by the Company in connection with its formation or promotion or the Rights Issue; or
- the Rights Issue.

Except as disclosed in this Prospectus, no amounts of any kind (whether in cash, Shares, Options or otherwise) have been paid or agreed to be paid to any expert, promoter or any other person named in this Prospectus as performing a function in a professional advisory or other capacity in connection with the preparation or distribution of the Prospectus, or to any firm in which any of those persons is or was a partner or to any company in which any of those persons is or was associated with, for services rendered by that person in connection with the formation or promotion of the Company or the Rights Issue.

- Blakiston & Crabb have acted as solicitors to the Company in relation to this Prospectus. In respect of their work on this Prospectus, the Company will pay approximately \$30,000 for these professional services. Blakiston & Crabb have provided other professional services to the Company during the last two years for which the Company has paid or will pay fees totalling approximately \$4,500.
- Joseph Wong has acted as Underwriter for which he will, pursuant to the Underwriting Agreement, receive an underwriting commission equal to 3% of the underwritten amount. The Underwriting Agreement is summarised in Section 4.9.

The amounts disclosed above are exclusive of any amount of GST payable by the Company in respect of those amounts.

4.7 **Expenses of the Rights Issue**

The approximate expenses of the Rights Issue are \$70,000. These expenses are payable by the Company.

4.8 **Consents**

Computershare Investor Services Pty Limited has given and, as at the date hereof, has not withdrawn, its written consent to be named as Share Registrar in the form and context in which it is named. Computershare Investor Services Pty Limited has had no involvement in the preparation of any part of the Prospectus other than being named as Share Registrar to the Company. Computershare Investor Services Pty Limited has not authorised or caused the issue of, and expressly disclaims and takes no responsibility for, any part of the Prospectus.

Each of the parties referred to in this Section 4.8:

- does not make, or purport to make, any statement in this Prospectus or on which a statement made in the Prospectus is based, other than as specified in this Section 4.8; and
- to the maximum extent permitted by law, expressly disclaims and takes no responsibility for any part of this Prospectus other than a reference to its name and a statement included in this Prospectus with the consent of that party as specified in this Section 4.8.

Each of the following has consented to being named in this Prospectus in the capacity as noted below and have not withdrawn such consent prior to the lodgement of this Prospectus with the ASIC:

- Blakiston & Crabb as solicitors to the Rights Issue;
- Patersons Securities Limited as nominee for the Excluded Shareholders; and
- Joseph Wong as the Underwriter to the Rights Issue.

There are a number of persons referred to elsewhere in this Prospectus who are not experts and who have not made statements included in this Prospectus nor are there any statements made in this Prospectus on the basis of any statements made by those persons. These persons did not consent to being named in the Prospectus and did not authorise or cause the issue of the Prospectus.

4.9 Underwriting Agreement

Pursuant to an Underwriting Agreement dated 3 September 2010 between the Company and Mr Joseph Wong ("**Underwriter**"), the Underwriter has agreed partially underwrite the Rights Issue pursuant to this Prospectus up to a maximum of \$1 million of any shortfall in the Rights Issue. Mr Wong has informed the Company that about 65% of the amount underwritten will be sub-underwritten by unrelated third parties.

Pursuant to the Underwriting Agreement, the Company will pay the Underwriter, for his role as Underwriter, an underwriting fee equal to 3% of the underwritten amount of \$1 Million (being \$30,000) (plus GST). In addition, the Company must pay, and indemnify and keep indemnified the Underwriter for all costs incurred by the Underwriter in connection with the Rights Issue, including legal fees and disbursements and the reasonable costs of travel and accommodation, marketing and communication costs.

The Company has given warranties and covenants to the Underwriter which are usual in an agreement of this nature.

The Underwriting Agreement provides that the Underwriter may terminate the Underwriting Agreement and his obligation thereunder at any time without cost or liability to the Underwriter upon the occurrence of any one or more of the termination events ("**Termination Event**") including if:

- (a) a statement contained in the Prospectus is misleading or deceptive, or a matter is omitted from the Prospectus (having regard to the provisions of sections 711, 713 and 716 of the Corporations Act);
- (b) there occurs a new circumstance that has arisen since the Prospectus was lodged that would have been required to be included in the Prospectus if it had arisen before the Prospectus was lodged in relation to the Company within the meaning of section 719 of the Corporations Act;
- (c) there is a contravention by the Company of the Corporations Act, the constitution of the Company, or any of the Listing Rules;
- (d) the Prospectus or any aspect of the Issue does not comply with the Corporations Act, the Listing Rules or any other applicable law or regulation;
- (e) there is a default by the Company in the performance of any of its obligations under the Underwriting Agreement; or
- (f) a warranty contained in the Underwriting Agreement on the part of the Company is not true or correct.

4.10 Disclosure of Underwriter Voting Power

As noted previously, Mr Wong a major shareholder of the Company has agreed to partially underwrite the Rights Issue. Mr Wong has advised the Company that 65% of his underwriting commitment will be sub-underwritten by unrelated parties.

Mr Wong will have absolute discretion as to whether or not to rely upon his right to elect that his obligations shall cease or to terminate his obligations in the circumstances contemplated by the Underwriting Agreement.

The Directors consider, having regard to all available options, that entering into the Underwriting Agreement with Mr Wong, with the knowledge that Mr Wong is underwriting the Rights Issue, provides the Company with the highest degree of certainty that the Rights Issue will be successful, in the time available and in what has been, and continues to be, a volatile and difficult market.

As at the date of this Prospectus, the current relevant interest of Mr Wong in the Company 42.56%.

Mr Wong has confirmed to the Company that he and his associates presently intends to partially take up their Entitlements under the Rights Issue with respect to their holding of 21,677,527 Shares.

The maximum increase in Mr Wong's voting power by reason of:

- his (and his associates) participation in the Rights Issue; and
- the New Shares acquired under Mr Wong's underwriting of the Rights Issue,

will be 17.11 percentage points (bringing his voting power to approximately 59.67%), assuming the Shortfall that is not underwritten is not placed.

The following table shows the number of Shares on issue at the date of this Prospectus and the total number of Shares on issue as at the close of the Rights Issue based on the maximum total Shares to be issued under the Rights Issue (assuming the existing Options are not exercised). There are also currently 1,178,000 Redeemable Preference Shares on issue.

Issued Capital	Number
Existing Shares	50,939,315
Maximum number of New Shares to be issued pursuant to this Prospectus (assuming no Options exercised)	33,959,543
Shares after this Rights Issue	84,898,858

An analysis of the impact of the Rights Issue and underwriting on the effective control of the Company has been undertaken to indicate the effect on Mr Wong's relevant interest in the Company under various scenarios. The results are detailed below. Each scenario below assumes that there is no exercise of existing Options prior to completion of the Rights Issue. The number of Redeemable Preference Shares will be reduced to nil.

Before Rights Issue

The following table shows the existing capital structure of the Company at the date of this Prospectus.

Shareholder	Shares	% of Total Shares
Mr Wong*	21,677,527	42.56
Others	29,261,788	57.44
TOTAL	50,939,315	100

** Including Mr Wong's associates*

Scenario 1 – Maximum Entitlement take up by all Existing Eligible Shareholders

The following table shows the capital structure of the Company at the close of the Rights Issue if each Eligible Shareholder elects to take up each of their Entitlements to subscribe for New Shares pursuant to the Rights Issue.

Shareholder	Shares	% of Total Shares
Mr Wong*	36,129,212	42.56
Others	48,769,646	57.44
TOTAL	84,898,858	100

** Including Mr Wong's associates*

Scenario 2 – Mr Wong* takes up 13,088,888 New Shares, Ms Glastras and her associates take up 1,750,000 New Shares and all other Eligible Shareholders take up 50% of their Entitlement (and Mr Wong takes up his commitment pursuant to the Underwriting Agreement and the sub underwriters do not take up their sub-underwriting commitment)

Shareholder	Shares	% of Total Shares
Mr Wong*	45,542,516	53.64
Others	39,356,342	46.36
TOTAL	84,898,858	100

** Including Mr Wong's associates*

Scenario 3 – Mr Wong* takes up 13,088,888 New Shares, Ms Glastras and her associates take up 1,750,000 New Shares and nil take up by other Eligible Shareholders (and Mr Wong takes up his commitment pursuant to the Underwriting Agreement and the sub underwriters do not take up their sub-underwriting commitment)

Shareholder	Shares	% of Total Shares
Mr Wong*	45,877,526	59.67
Others	31,011,788	40.33
TOTAL	76,889,314	100

** Including Mr Wong's associates*

Scenario 4 – Mr Wong* takes up 13,088,888 New Shares, Ms Glastras and her associates take up 1,750,000 New Shares and nil take up by other Eligible Shareholders (and Mr Wong takes up his commitment pursuant to the Underwriting Agreement, but others sub-underwrite 65% of the underwriting commitment)

Shareholder	Shares	% of Total Shares
Mr Wong*	38,655,304	50.27
Others	38,234,010	49.73
TOTAL	76,889,314	100

** Including Mr Wong's associates*

Mr Wong's intentions for the Company

Given the existing extent of control and the potential increase in Mr Wong's voting power in the Company as a result of his participation in and underwriting of the Offer,

there is also a requirement to provide details of Mr Wong's current intentions for the Company-.

Mr Wong has informed the Company that his current intentions are that he will procure that the Company will:

- generally continue the business of the Company;
- subject to any legal requirements, not make any major changes to the business of the Company nor redeploy any of the fixed assets of the Company; and
- subject to detailed internal review of the operations and budgetary constraints of the Company, continue the employment of the Company's present employees.

The intentions and statements of future conduct set out above must also be read as being subject to the legal obligation of the Directors at the time to act in good faith in the best interests of the Company and for proper purposes and to have regard to the interests of the shareholders.

The implementation of Mr Wong's current intentions of his ownership of the Company will be subject to the law (including the Corporations Act), the Listing Rules and the Company's constitution.

Mr Wong would only make a decision on its courses of action in light of material facts and circumstances at the relevant time and after it receives appropriate legal and financial advice on such matters, where required, including in relation to any requirements for shareholder approval.

The statements above are of current intention only which may change as new information becomes available or circumstances change. The statements should be read in this context.

Section 5 DEFINED TERMS

"\$" means an Australian dollar;

"**Application Form**" means the Entitlement and Acceptance Form;

"**ASIC**" means the Australian Securities & Investments Commission;

"**ASX**" means ASX Limited (ACN 008 624 691) and, where the context permits, the Australian Securities Exchange operated by ASX Limited;

"**Business Day**" means every day other than a Saturday, Sunday, New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day and any other day that ASX declares is not a business day;

"**Closing Date**" means 5.00pm WST on 5 October 2010;

"**Company**" means CCK Financial Solutions ACN 009 296 673;

"**Corporations Act**" means the Corporations Act 2001 (Cth);

"**Directors**" means the directors of the Company;

"**Eligible Shareholder**" is a shareholder of the Company whose details appear on the Company's register of shareholders as at the Record Date;

"**Entitlement**" means the entitlement of an Eligible Shareholder to participate in the Rights Issue, as shown on the Entitlement and Acceptance Form;

"**Entitlement and Acceptance Form**" means the entitlement and acceptance form accompanying this Prospectus;

"**GST**" means any tax, import or other duty raised on the supply of goods and services and imposed by the Commonwealth or a State or Territory of Australia;

"**Listing Rules**" means the Listing Rules of ASX;

"**New Share**" means a share offered pursuant to the Rights Issue on the terms in Section 4.4;

"**Offer**" means an offer of securities pursuant to this Prospectus;

"**Option**" means an option to acquire one Share;

"**Prospectus**" means this prospectus dated 3 September 2010;

"**Record Date**" means 5.00 p.m. WST on 14 September 2010;

"**Redeemable Preference Shares**" means redeemable preference shares in the capital of the Company, redeemable by the payment of an amount equal to the issue price of \$1.00 each plus any accrued dividends;

"Rights Issue" means the issue pursuant to the Prospectus of a pro-rata - renounceable rights issue of approximately 33,959,543 New Shares on the basis of 2 New Shares for every 3 Shares held on the Record Date at an issue price of 9 cents per New Share, to raise up to \$3,056,359;

"Share" means an ordinary fully paid share in the capital of the Company;

"Shortfall" means the New Shares forming Entitlements, or parts of Entitlements, not accepted by Eligible Shareholders;

"Shortfall Application" means applications for the Shortfall;

"Underwriter" means Joseph Sun Man Wong, who is the Managing Director of the Company;

"Underwriting Agreement" means the underwriting agreement dated 3 September 2010 between the Company and the Underwriter; and

"WST" means Western Standard Time.

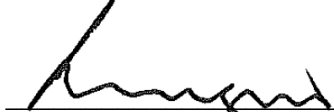
Section 6 DIRECTORS' RESPONSIBILITY STATEMENT & CONSENT

The Directors state that they have made all reasonable enquiries and on that basis have reasonable grounds to believe that any statements made by the Directors in this Prospectus are not misleading or deceptive and that in respect to any other statements made in the Prospectus by persons other than Directors, the Directors have made reasonable enquiries and on that basis have reasonable grounds to believe that persons making the statement or statements were competent to make such statements, those persons have given their consent to the statements being included in this Prospectus in the form and context in which they are included and have not withdrawn that consent before lodgement of this Prospectus with the ASIC, or to the Directors knowledge, before any issue of New Shares pursuant to this Prospectus.

The Prospectus is prepared on the basis that certain matters may be reasonably expected to be known to likely investors or their professional advisers.

Each Director has consented to the lodgement of this Prospectus with the ASIC and has not withdrawn that consent.

Dated: 3 September 2010



Michael E Wright
Director