



CCK FINANCIAL SOLUTIONS

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3 September 2010

Dear Shareholder

RIGHTS ISSUE INFORMATION FOR SHAREHOLDERS

As you may be aware, the Company will shortly be offering to you an opportunity to acquire more shares in the Company pursuant to a partially underwritten pro-rata renounceable rights issue to shareholders of approximately 33,959,543 new shares on the basis of 2 new shares for every 3 shares held on the Record Date of 14 September 2010 at an issue price of \$0.09 (nine cents) per new share to raise approximately \$3,056,359 ("**Rights Issue**").

This offer will be made pursuant to a Prospectus and if you wish to participate in the Rights Issue, you will need to complete the Entitlement and Acceptance Form that will accompany the Prospectus.

A copy of the Prospectus has been lodged with ASX and is available on the ASX website and will be available on the Company's website www.cck.com.au.

Pursuant to the Listing Rules of the ASX Limited ("**Listing Rules**"), the Company is required to provide to you certain information before proceeding with the Rights Issue. This letter contains all the information required by Appendix 3B of the Listing Rules.

1. Approximately 33,959,543 new shares will be issued pursuant to the Rights Issue.
2. The new shares to be issued will rank equally in all respects from the date of allotment with the existing quoted ordinary shares.
3. The issue price of the new shares will be \$0.09 (nine cents) each.
4. The Company will apply for quotation of the new shares issued pursuant to the Rights Issue on the official list of the ASX.
5. The funds raised by the Rights Issue will be used towards redemption of redeemable preference shares, partial repayment of loan commitments, working capital and payment of the costs of the Rights Issue.
6. The securities will be entered into uncertificated holdings on 13 October 2010.
7. The total number and class of all securities quoted on ASX (including the maximum number of new shares to be issued in the Rights Issue) is as follows:

Number	Class
84,898,858	Ordinary shares

8. The total number and class of all securities not quoted on the ASX is as follows:

Number	Exercise Price	Expiry Date
655,000	\$0.18	04 November 2013

The Company also has 1,178,000 Redeemable Preference Shares on issue (which will be redeemed in full from funds raised under the Rights Issue).

9. The Company currently has no dividend policy. However, pursuant to the Constitution of the Company, the Directors may from time to time declare a dividend to be paid to the members entitled to the dividend. No dividend may be paid except out of profits.
10. No shareholder approval for the Rights Issue is required.
11. The Rights Issue is *renounceable*.
12. The new shares in the Rights Issue will be offered on basis of 2 new shares for every 3 shares held on 5pm Perth time (Western Australian Standard Time) on the record date of 14 September 2010.
13. The offer under the Rights Issue relates to fully paid ordinary shares in the Company.
14. The "*ex date*" is 8 September 2010.
15. The *record date* to determine entitlements is 14 September 2010.
16. Holdings on different registers (or sub-registers) will not be aggregated for calculating entitlements.
17. Fractional entitlements will be rounded up to the nearest whole number.
18. The Company will not be sending an offer under the Rights Issue to any security holders outside of Australia and New Zealand.

In compliance with Listing Rule 7.7.1 of the ASX Listing Rules, the Company has decided that it is unreasonable to make the offer to security holders outside of Australia and New Zealand having regard to each of the following:

- the number of security holders outside of Australia and New Zealand;
- the number and value of the securities to be offered to security holders outside of Australia and New Zealand; and
- the cost of complying with the legal requirements and requirements of regulatory authorities in the overseas jurisdictions.

The Company will send to each of the security holders outside of Australia and New Zealand details of the offer and advise them that the Company will not be making the offer to them.

19. The closing date for receipt of acceptances is 5pm Perth time (Western Australian Standard Time) 5 October 2010.
20. The Rights Issue is partially underwritten to the extent of \$1,000,000.
21. The Company will pay to Joseph Wong as underwriter to the Rights Issue an underwriting fee equal to 3% of the total amount underwritten under the Rights Issue.
22. There is no broker to the Rights Issue.
23. Brokers will receive no handling fee for acceptances lodged by them on behalf of security holders.
24. The Prospectus for the Rights Issue and the accompanying Entitlement and Acceptance Form will be sent to you on 20 September 2010.
25. The latest date for despatch of certificates or entry of the securities into your security holdings is 13 October 2010.

The above information was provided to the ASX on 3 September 2010.

If you have any queries regarding your entitlement or participation in the upcoming Rights Issue, please do not hesitate to contact the Company's Share Registry on +61 1300 787 272.

Yours faithfully

Neil Mundy
Company Secretary