

Appendix 5B

Mining exploration entity quarterly report

Name of entity

Cluff Resources Pacific NL

ABN

72 002 261 565

Quarter ended ("current quarter")

30 June 2010

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (6 months) \$A'000
1.1 Receipts from product sales and related debtors	-	2
1.2 Payments for (a) pre-development, exploration & evaluation (b) production (c) administration (d) rehabilitation	(141) (315)	(279) (507)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	5	11
1.5 Interest and other costs of finance paid	(4)	(16)
1.6 Income taxes paid		
1.7 Other		
Net Operating Cash Flows	(455)	(789)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	 (25)	 (25)
1.9 Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	 38	 509
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
Net investing cash flows	13	484
1.13 Total operating and investing cash flows (carried forward)	(442)	(305)

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(442)	(305)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	20	989
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings	-	(330)
1.18	Dividends paid		
1.19	Other (cost of issuing shares)	(12)	(19)
	Net financing cash flows	8	640
	Net increase (decrease) in cash held	(434)	335
1.20	Cash at beginning of quarter/year to date	1,543	774
1.21	Accounting adjustments to item 1.20 (Reclassification of security deposits and rehabilitation bonds with relevant government authorities as non-current assets)	(215)	(215)
1.22	Cash at end of quarter	894	894

**Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	208
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Amounts included in item 1.23 includes employee benefits paid to key management personnel.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nothing to report for this period.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nothing to report for this period.

+ See chapter 19 for defined terms.

Financing facilities available

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Pre-development, exploration and evaluation	250
4.2 Production	-
4.3 Administration	100
4.4 Rehabilitation	-
Total	350

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	736	1,156
5.2	Deposits at call	-	387
5.3	Bank overdraft	-	-
5.4	Other (Refundable deposits and bonds)	158	-
Total: cash at end of quarter (item 1.22)		894	1,543

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	N/A		

+ See chapter 19 for defined terms.

6.2	Interests in mining tenements acquired or increased	N/A		
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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities (description)			
7.2	Changes during quarter			
	(a) Increases through issues			
	(b) Decreases through returns of capital, buy-backs, redemptions			
7.3	+Ordinary securities			
	Fully Paid	2,288,063,522	2,288,063,522	
	Partly Paid	73,724,328		
7.4	Changes during quarter			
	(a) Increases through issues			
	94,444,444	94,444,444	0.45	0.45
	23,200	23,200	0.6	0.6
	12,000	12,000	1	1
	456,622	456,622	0.6	0.6
	111,111,111	111,111,111	0.45	0.45
	1,111,111	1,111,111	-	-
	98,354	98,354	0.6	0.6
	(b) Decreases through returns of capital, buy-backs			
7.5	+Convertible debt securities			
7.6	Changes during quarter			
	(a) Increases through issues			
	(b) Decreases through securities matured, converted			

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7.7	Options			Exercise price (cents)	Expiry date
		335,337,590	335,337,590	0.6	31/07/2010
		541,636,921	541,636,921	1	31/07/2011
		14,700,000		1	13/09/2010
		88,640,000		0.5	31/08/2012
		30,000,000		0.348	31/12/2010
		20,000,000		0.948	31/12/2010
		38,000,000		0.5	31/12/2010
		38,000,000		1	31/12/2010
		2,000,000		0.5	1/01/2011
		3,000,000		1	1/01/2011
		20,000,000		0.448	31/12/2011
		20,000,000		0.948	31/12/2011
		20,000,000		0.4	31/12/2012
		20,000,000		1	31/12/2012
7.8	Issued during quarter	205,555,555	205,555,555	1	31/07/2011
		38,000,000		0.5	31/12/2010
		38,000,000		1	31/12/2010
		20,000,000		0.4	31/12/2012
		20,000,000		1	31/12/2012
		2,000,000		0.5	1/01/2011
		3,000,000		1	1/01/2011
7.9	Exercised during quarter	578,176	578,176	0.6	31/07/2010
		12,000	12,000	1	31/07/2011
7.10	Expired during quarter				
7.11	Debentures <i>(totals only)</i>				
7.12	Unsecured notes <i>(totals only)</i>				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:



 (Director/Company secretary)

Date: 26/7/10

Print name: Scott Enderby

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