



Cluff Resources Pacific NL

ABN 72 002 261 565

20 April 2010

The Manager (Companies)
Australian Stock Exchange
Sydney

Dear Sir

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

This notice is given by Cluff Resources Pacific NL (ACN 002 261 565) ("the Company") pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("the Act").

As previously announced to the ASX on 17 March 2010, the Company is undertaking a share placement with sophisticated investors. Funds totaling \$925,000 were contributed in the placement, representing 205,555,556 fully paid ordinary shares (CFR) at A\$0.0045 per share together with 205,555,556 free attaching July 31, 2011 listed options (CFROB).

On the 7th of April 2010, the Company advised via an Appendix 3B notice the allotment of 156,060,501 CFR and 156,060,501 CFROB, being the total number of securities which were able to be issued without shareholder approval under ASX Listing Rule 7.1. The value of this allotment was \$702,272.25. The allotment of the remaining securities under the placement will be made when shareholder approval is received at the Company's Annual General Meeting on the 27th of May 2010.

In accordance with section 708A(5)(e) of the Act, Cluff Resources Pacific NL give notice that:

1. The Company is issuing the above shares ("New Shares") and attaching options without disclosure to investors under part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act.
3. As at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonable require, and would reasonable expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the New Shares.

Yours faithfully

Scott Enderby
Company Secretary

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