



Spratt Asset Management^{LP}

FACSIMILE TRANSMITTAL SHEET

TO:	Company Announcements	FROM:	Maggie Tang
COMPANY:	Australian Securities Exchange	DATE:	February 4, 2010
FAX NUMBER:	011-61-2-9778-0999 / 61-2-9227-0440	TOTAL NO. OF PAGES INCLUDING COVER:	4
PHONE NUMBER:		SENDER'S PHONE NUMBER:	416-943-4072
RE:	FORM 604	SENDER'S FAX NUMBER:	416-943-6497

URGENT
 FOR REVIEW
 PLEASE COMMENT
 PLEASE REPLY
 PLEASE RECYCLE

NOTES/COMMENTS

Dear Sir/Madam,

Please find attached a Form 604 in relation to Spratt Asset Management's change of interest in CGA Mining Ltd. If you have any questions, please do not hesitate to contact me at mtang@spratt.com.

Sincerely,
Maggie Tang

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme CGA Mining Limited
ACN/ARSN 009 153 128

1. Details of substantial holder (1)

Name Sprott Asset Management LP (SAM LP)
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 02/02/2010
The previous notice was given to the company on 16/06/2009
The previous notice was dated 16/06/2009

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	31,416,400	11.7%	29,611,400	10.3%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/6/2009	SAM LP	Buy	C\$1.4036	Ordinary 100,000	100,000
25/6/2009	SAM LP	Sell	C\$1.4041	Ordinary 15,000	15,000
21/7/2009	SAM LP	Sell	C\$1.50	Ordinary 500,000	500,000
22/10/2009	SAM LP	Private placement	C\$1.70	Ordinary 1,400,000	1,400,000
28/10/2009	SAM LP	Sell	C\$1.5601	Ordinary 100,000	100,000
29/10/2009	SAM LP	Sell	C\$1.6025	Ordinary 500,000	500,000
17/11/2009	SAM LP	Buy	C\$1.8731	Ordinary 95,000	95,000
18/11/2009	SAM LP	Buy	C\$2.0193	Ordinary 36,500	36,500
4/1/2010	SAM LP	Sell	C\$2.04	Ordinary 100,000	100,000

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
5/1/2010	SAM LP	Sell	C\$2.0672	Ordinary 200,000	200,000
6/1/2010	SAM LP	Sell	C\$2.08	Ordinary 200,000	200,000
6/1/2010	SAM LP	Sell	C\$2.173	Ordinary 131,500	131,500
13/1/2010	SAM LP	Sell	C\$2.40	Ordinary 1,050,000	1,050,000
13/1/2010	SAM LP	Sell	C\$2.4201	Ordinary 1,000,000	1,000,000
22/1/2010	SAM LP	Private placement	C\$2.20	Ordinary 450,000	450,000
2/2/2010	SAM LP	Sell	C\$2.13	Ordinary 50,000	50,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SAM LP	REC Dexia Investors Services Trust	Sprott Canadian Equity Fund, Sprott Gold and Precious Minerals Fund, Sprott Small Cap Equity Fund, Sprott Bull/Bear RSP Fund and a Sprott managed account	SAM LP is the portfolio manager acting on behalf of funds and managed accounts.	Ordinary 16,704,700	16,704,700
SAM LP	Cormark Securities Inc.	Sprott Hedge Fund LP, Sprott Hedge Fund LP II, Sprott Master Fund Ltd, and Sprott Master Fund II Ltd.	As above	Ordinary 12,502,200	12,502,200
SAM LP	Scotia Capital Inc.	Sprott Small Cap Hedge Fund and certain Sprott managed accounts	As above	Ordinary 444,500	444,500

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sprott Asset Management LP	200 Bay Street, Suite 2700, P.O.Box 7 Toronto, Ontario, Canada M5J 2J1

Signature

print name Steven Roslowsky capacity Chief Financial Officer
 sign here  date 04/02/2010

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group. If the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract.
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.