

CGA Mining Limited
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ABN: 88 009 153 128



5 February 2010

ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Notice pursuant to section 708A (5) of the Corporations Act 2001 (Cth)

- A. On 5 February 2010 CGA Mining Limited (ACN 009 153 128) (**CGA**) issued 39,100,000 .00 fully paid ordinary shares at an issue price of C\$2.20 per Share (**Relevant Securities**).
- B. CGA issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
- C. This notice is being given under section 708A(5)(e) of the Act.
- D. As at the date of this notice CGA has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to CGA; and
 - (ii) section 674 of the Act.
- E. As at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) of the Act) in respect to CGA.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Justine Magee', written over a horizontal line.

Justine Magee

Director