



ASX ANNOUNCEMENT

RESPONSE TO MEDIA SPECULATION

Friday, 29 January 2010

Charter Hall Group (ASX: CHC) refers to speculation in today's Australian Financial Review. Charter Hall confirms that it is in discussions with Macquarie Group regarding the potential acquisition of parts of its real estate funds management platform. The potential acquisition is incomplete and subject to a number of conditions. There is no certainty that any transaction will proceed.

ENDS

For further media enquiries or to arrange a media interview, please contact:

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About the Charter Hall Group:

Charter Hall Group is a property funds management and development company, based in Sydney with offices in Melbourne, Brisbane, Perth, Adelaide and Auckland. Established in 1991 and listed on the ASX in 2005 as a stapled security under the code CHC, Charter Hall Group combines Charter Hall Limited with Charter Hall Property Trust. The Charter Hall Group has achieved a solid track record across its activities demonstrating a 14 year history of managing wholesale capital, making it one of Australia's leading property fund managers. Charter Hall's success has been underpinned by a highly skilled and motivated management team with diverse expertise across property sectors and risk-return profiles.