



COCKATOO RIDGE

Cockatoo Ridge Wines Limited
(Subject to Deed of Company Arrangement)

ADMINISTRATION:

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13 December 2010

Mr J Nelson
Manager, Listings (Adelaide)
Australian Securities Exchange
91 King William Street
ADELAIDE SA 5000

By email: justin.nelson@asx.com.au

Dear Sirs

COCKATOO RIDGE WINES LTD ACN 008 095 207 (CONTROLLER APPOINTED)
(SUBJECT TO A DEED OF COMPANY ARRANGEMENT) ("Company")

In accordance with ASX listing rule 7.20, the following is the timetable for the 1:100 share consolidation approved by shareholders at the EGM held on 30 November 2010.

Yours sincerely

Melvyn Drummond
Director
Cockatoo Ridge Wines Limited

Reorganisation of capital - no court approval

- 5 An entity must follow the time limits set out in this timetable when reorganising its issued +securities (including a return of capital), if the reorganisation needs to be approved by +security holders but does not need court approval.

Event	Time limits	Business day
<p>Entity announces reorganisation. Entity sends out notices for +security holders' meeting. In the case of a reorganisation which is a selective reduction of capital, entity tells ASX that +security holders have approved the reduction.</p>	<p>before day 0</p>	
<p>↓ In the case of a reorganisation which is not a selective reduction of capital, entity tells ASX that +security holders have approved reorganisation. In the case of a reorganisation which is a selective reduction of capital, entity tells ASX that it is 14 days after the entity lodged the resolution approving the reduction with the ASIC.</p>		<p>0 13/12/2010</p>
<p>↓ If the details of holdings change as a result of the reorganisation, last day for trading in pre-reorganised +securities. Note: Details of holdings will change where there is a change to the number of securities, a change to the exercise price of options, or a change to the par value (if any) of securities.</p>		<p>1 14/12/2010</p>
<p>↓ If the details of holdings change as a result of the reorganisation, trading in the reorganised +securities on a +deferred settlement basis starts. If the reorganisation involves a return of capital, trading in the reorganised +securities on an "ex return of capital" basis starts. Note: If the reorganisation involves a return of capital, the details on ordinary share certificates may not change but the details on option certificates will change as a result of the change in the exercise price (see rule 7.22). In this case the ordinary shares will trade on an "ex return of capital" T+3 basis and the options will trade on a "deferred settlement" basis.</p>	<p>the second +business day after security holder approval or after entity tells ASX that it is 14 days after the entity lodged the resolution with the ASIC, or a date ASX agrees to</p>	<p>2 15/12/2010 (Continued)</p>

Event	Time limits	Business day
<p>If the reorganisation involves a return of capital, ⁺record date.</p> <p>If the details of holdings change as a result of the reorganisation, last day for entity to register transfers on a pre-reorganisation basis.</p> <p>Note: In the case of certificated holdings, this means it is the last day for entity to accept transfers accompanied by certificates issued before the reorganisation.</p>	<p>4 ⁺business days after trading in the reorganised ⁺securities on a ⁺deferred settlement basis or trading on an “ex return of capital” basis starts</p>	<p>6</p> <p>21/12/2010</p>
<p>↓</p> <p>If the details of holdings change as a result of the reorganisation:</p> <ul style="list-style-type: none"> • First day for entity to send notice to each ⁺security holder. • In the case of uncertificated holdings, first day for entity to register ⁺securities on a post-reorganisation basis and first day for issue of holding statements. • In the case of certificated holdings, first day for issue of new certificates. From now on, the entity rejects transfers accompanied by a certificate that was issued before the reorganisation. <p>Note: The notice tells the security holder of the number of securities held before and after the reorganisation. In the case of certificated holdings the notice also states that old certificates are no longer valid, and asks for the return or destruction of any certificate. See rule 8.4.2.</p> <p>↓</p>	<p>5 ⁺business days after trading in the reorganised ⁺securities on a ⁺deferred settlement basis starts</p>	<p>7</p> <p>22/12/2010</p> <p>(Continued)</p>
<p>If the details of holdings change as a result of the reorganisation:</p> <ul style="list-style-type: none"> • ⁺Despatch date. ⁺Deferred settlement market ends. • Last day for ⁺securities to be entered into the holders’ ⁺security holdings. If ⁺securities are certificated, last day for the entity to issue them and send the certificates to the holders. • Last day for entity to send notice to each ⁺security holder. <p>Note: normal (T+3) trading starts on the next business day after despatch (ie day 12) provided the entity tells ASX by noon that despatch has occurred.</p> <p>Settlement of trades conducted on a T+3 basis and the first settlement of on-market trades conducted on a deferred settlement basis occurs 3 business days after T+3 trading starts (ie day 15).</p>	<p>9 ⁺business days after trading in the reorganised ⁺securities on a ⁺deferred settlement basis starts</p>	<p>11</p> <p>30/12/2010</p>

Introduced: 1/7/96. Origin: Listing Rules 3N(1)(f), 3N(1)(g), 3N(1)(h), Procedure 6. Amended 1/7/98, 1/2/99, 1/9/99, 24/10/2005, 11/01/10

Note: In the case of a complex reorganisation ASX may suspend trading.

Cross reference: rule 7.18.

Despatch date

5.1 An entity's +securities may, at ASX's discretion, be traded on a +deferred settlement basis. +Deferred settlement trading will end on the +despatch date. The following rules apply.

- If, before +securities are +quoted on a +deferred settlement basis, an entity announces to the market that it will issue and send certificated +securities and enter uncertificated +securities into uncertificated holdings on a date before the +despatch date identified in the timetable (day 11), the announced date becomes the +despatch date. The announced date must not be before day 6. If no announcement is made, the date identified in the timetable is the +despatch date.
- If the entity has announced a +despatch date and later becomes aware that it will not be able to meet that date, the entity must immediately announce a new +despatch date. The new +despatch date cannot be later than the date identified in the timetable.
- The entity must tell ASX by noon on the +despatch date that despatch has occurred.

Introduced 1/7/96. Origin: Listing Rule 3D(1B). Amended 1/7/98, 1/2/99, 24/10/2005, 11/01/10