

17 August 2010

Companies Announcement Office
ASX Limited



Level 19, 1 Alfred Street
Sydney, NSW, 2000

GPO Box 3323
Sydney, NSW, 2001

Telephone: (02) 8272 0292
Facsimile: (02) 9241 7342
Email: info@count.com.au
Website: www.count.com.au

Dear Sir/Madam

Count Financial Limited (ABN 19 001 974 625) (the “Company”) – Notice of Issue of Shares

On Monday, 16 August 2010, the Company issued 1,053,600 fully paid ordinary shares (the “**Securities**”).

The Company hereby gives notice to ASX Limited (ACN 008 624 691), pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the “**Corporations Act**”) that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

Rachel Griffith
Company Secretary