

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme CARRICK GOLD LIMITED  
ACN 100 405 954

**1. Details of substantial holder**

Name FRANK CARR  
ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 11 May 2010

The previous notice was given to the company on 11 February 2010

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

<u>Class of securities (4)</u>	<u>Previous notice Person's votes</u>	<u>Voting power</u>	<u>Present notice Person's votes</u>	<u>Voting power</u>
F/P ordinary shares	52,120,000	37.5%	52,160,000	37.53%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<u>Date of change</u>	<u>Person whose relevant interest changed</u>	<u>Nature of change (6)</u>	<u>Consideration given in relation to change (7)</u>	<u>Class and number of securities affected</u>	<u>Person's votes affected</u>
11.5.10	Frank Carr	off-mkt trade	60¢ p/s	40,000 FPO	

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<u>Holder of relevant interest</u>	<u>Registered holder of securities</u>	<u>Person entitled to be registered as holder</u>	<u>Nature of relevant interest</u>	<u>Class and number of securities</u>	<u>Person's votes</u>
Frank Carr		do.	direct	52,160,000 F/P shares	37.53%

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows: Not applicable  
Name and ACN/ARSN (if applicable) Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

c/- G.P.O. Box 2567, Perth, WA 6001

**Electronic Lodgement** print name: FRANK CARR

date: 12 May 2010