

5 February 2010

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

COMPULSORY ACQUISITION OF OUTSTANDING CENTAURUS SHARES

We refer to Glengarry Resources Limited's ("**Glengarry**") off-market takeover bid for all of the fully paid ordinary shares and all of the bid options in Centaurus Resources Limited ("**Centaurus**") contained in its bidder's statement dated 3 December 2009 ("**Bidder's Statement**").

Earlier today Glengarry commenced the process for compulsorily acquiring the outstanding Centaurus shares.

We attach, by way of service pursuant to paragraph 661B(1)(d) of the Corporations Act 2001 (Cth), a copy of a compulsory acquisition notice (ASIC Form 6021), which was lodged at ASIC today, and a copy of the letter being despatched to the remaining Centaurus shareholders.

Yours faithfully
Glengarry Resources Limited



DARREN GORDON
Managing Director

Attached

1. ASIC Form 6021.
2. Letter sent to Centaurus shareholders.

lodging party or agent name	Blakiston & Crabb					
office, level, building name or PO Box no	PO Box 454					
street number and name	1202 Hay Street					
suburb/city	West Perth	state/territory	WA		postcode	6005
telephone	(08) 9322 7644					
facsimile	(08) 9322 1506			ASS. <input type="checkbox"/> REQ-A <input type="checkbox"/> CASH. <input type="checkbox"/> REQ-P <input type="checkbox"/> PROC. <input type="checkbox"/>		
DX number	suburb/city					

Australian Securities & Investments Commission

form **6021**

Notice of
compulsory acquisition
following takeover bid

Corporations Act 2001
661B(1)(a)

To [Insert name and address of Centaurus Resources Limited shareholder]

Securities of Centaurus Resources Limited ABN 93 120 281 969 ("the Company")

- Under an Off Market Bid, an offer was made by Glengarry Resources Limited ACN 009 468 099 in respect of the acquisition of all the issued shares in the Company. The offer closed at 5.00 pm (WST) on 29 January 2010.
- You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
- The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection 661A(1) of the Act to compulsorily acquire your securities and desires to acquire those securities.
- Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.
- Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.
- The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before the end of the offer period.
- Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 6 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 6 of this notice.

Signature

print name

Darren Gordon

capacity

Managing Director

sign here



date

05 / 02 / 2010



5 February 2010

[Shareholder name]
[Address]
[Address]
[Suburb State Postcode]

Dear Centaurus Shareholder

COMPULSORY ACQUISITION OF YOUR CENTAURUS SHARES

As you may be aware, Glengarry Resources Ltd ("**Glengarry**") recently made offers to acquire all your Centaurus Resources Limited ("**Centaurus**") shares ("**Share Offer**"). Glengarry has also made an offer to acquire all of the Centaurus bid options ("**Option Offer**"). The Share Offer and the Option Offer closed on 29 January 2010.

Glengarry received sufficient acceptances of the Share Offer to become entitled to compulsorily acquire all outstanding Centaurus shares.

This letter encloses the ASIC Form 6021 required for Glengarry to exercise its right to compulsorily acquire your Centaurus shares. Under the compulsory acquisition procedure you will receive 8 Glengarry shares for every 1 Centaurus share you hold (which is the same consideration as offered under the Share Offer).

Glengarry is required to issue these Glengarry shares approximately 6 weeks after the date of this letter. Under the Corporations Act, Glengarry will issue these shares to Centaurus to hold on trust on your behalf pending your instructions on how they are to be dealt with. Shortly after the Glengarry shares are issued, Centaurus will send you a letter seeking your instructions on how to deal with the Glengarry shares held on trust for you. **You do not need to do anything until you have received this letter from Centaurus.**

If you have any queries in relation to the compulsory acquisition of your Centaurus shares, please contact Advanced Share Registry Limited on 08 9389 8033 (callers within Australia) and +618 9389 8033 (callers outside Australia) or Glengarry's Company Secretary, Mr Geoff James on 08 9322 4929 (callers within Australia) and +618 9322 4929 (callers outside Australia).

Yours faithfully
Glengarry Resources Limited

DARREN GORDON
Managing Director

5 February 2010

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

COMPULSORY ACQUISITION OF OUTSTANDING CENTAURUS BID OPTIONS

We refer to Glengarry Resources Limited's ("**Glengarry**") off-market takeover bid for all of the fully paid ordinary shares and all of the bid options in Centaurus Resources Limited ("**Centaurus**") contained in its bidder's statement dated 3 December 2009 ("**Bidder's Statement**").

Earlier today Glengarry commenced the process for compulsorily acquiring the outstanding Centaurus bid options.

We attach, by way of service pursuant to paragraph 661B(1)(d) of the Corporations Act 2001 (Cth), a copy of a compulsory acquisition notice (ASIC Form 6021), which was lodged at ASIC today, and a copy of the letter being despatched to the remaining Centaurus bid optionholders.

Yours faithfully
Glengarry Resources Limited



DARREN GORDON
Managing Director

Attached

1. ASIC Form 6021.
2. Letter sent to Centaurus bid optionholders.

lodging party or agent name	Blakiston & Crabb		
office, level, building name or PO Box no	PO Box 454		
street number and name	1202 Hay Street		
suburb/city	West Perth	state/territory WA postcode 6005	
telephone	(08) 9322 7644		
facsimile	(08) 9322 1506		ASS. <input type="checkbox"/> REQ-A <input type="checkbox"/> CASH. <input type="checkbox"/> REQ-P <input type="checkbox"/> PROC. <input type="checkbox"/>
DX number	suburb/city		

Australian Securities & Investments Commission

form **6021**

Notice of
**compulsory acquisition
following takeover bid**

Corporations Act 2001
661B(1)(a)

To [Insert name and address of Centaurus Resources Limited bid optionholder]

Securities of Centaurus Resources Limited ABN 93 120 281 969 ("the Company")

- Under an Off Market Bid, an offer was made by Glengarry Resources Limited ACN 009 468 099 in respect of the acquisition of all the bid options in the Company. The offer closed at 5.00 pm (WST) on 29 January 2010.
- You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
- The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection 661A(1) of the Act to compulsorily acquire your securities and desires to acquire those securities.
- Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.
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Signature

print name

Darren Gordon

capacity

Managing Director

sign here



date

05 / 02 / 2010



5 February 2010

[Bid Optionholder name]
[Address]
[Address]
[Suburb State Postcode]

Dear Centaurus Bid Optionholder

COMPULSORY ACQUISITION OF YOUR CENTAURUS BID OPTIONS

As you may be aware, Glengarry Resources Ltd ("**Glengarry**") recently made offers to acquire all of the Centaurus Resources Limited ("**Centaurus**") shares ("**Share Offer**"). Glengarry has also made an offer to acquire all of the Centaurus bid options ("**Option Offer**"). The Share Offer and the Option Offer closed on 29 January 2010.

Glengarry received sufficient acceptances of the Option Offer to become entitled to compulsorily acquire all outstanding Centaurus bid options.

This letter encloses the ASIC Form 6021 required for Glengarry to exercise its right to compulsorily acquire your Centaurus bid options. Under the compulsory acquisition procedure you will receive 8 Glengarry options for every 1 Centaurus bid option you hold (which is the same consideration as offered under the Option Offer).

Glengarry is required to issue these Glengarry options approximately 6 weeks after the date of this letter. Under the Corporations Act, Glengarry will issue these options to Centaurus to hold on trust on your behalf pending your instructions on how they are to be dealt with. Shortly after the Glengarry options are issued, Centaurus will send you a letter seeking your instructions on how to deal with the Glengarry options held on trust for you. **You do not need to do anything until you have received this letter from Centaurus.**

If you have any queries in relation to the compulsory acquisition of your Centaurus bid options, please contact Advanced Share Registry Limited on 08 9389 8033 (callers within Australia) and +618 9389 8033 (callers outside Australia) or Glengarry's Company Secretary, Mr Geoff James on 08 9322 4929 (callers within Australia) and +618 9322 4929 (callers outside Australia).

Yours faithfully
Glengarry Resources Limited

DARREN GORDON
Managing Director