



ASX: CVI  
NASDAQ OTCBB: CTVWF  
FSE: C4Z

ASX / MEDIA RELEASE

February 5, 2010

## PROSPECTUS

CityView Corporation Limited ("CityView") advises that the Prospectus dated 17 December 2009 was scheduled to close on 8 February 2010. A Final Stop Order was received from ASIC on 4 February 2010 and the Prospectus is therefore now abandoned.

As outlined in CityView's Quarterly Report on 28 January 2010, Zurich Handels Finanz Asia Limited has granted to CityView a loan facility of Aus\$1.2 million for working capital to be drawn down as and when requested by CityView.

A handwritten signature in black ink, appearing to read "Mark Smyth", is positioned above the printed name and title.

Mark Smyth  
Chief Executive Officer