



Coote Industrial Ltd
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4 June 2010

Coote Industrial Limited (CXG) Announcement

Ninth Supplementary Target's Statement

Coote Industrial Limited encloses the Ninth Supplementary Target's Statement dated 4 June 2010 in relation to the off-market takeover bid by Elph Pty Ltd for up to 35% of the shares in Coote Industrial Limited.

A copy of this Ninth Supplementary Target's Statement has been lodged with the Australian Securities and Investments Commission and sent to Elph Pty Ltd.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'R. Stampalia'.

Roland Stampalia
Company Secretary
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4 June 2010

Ninth Supplementary Target's Statement

This Ninth Supplementary Target's Statement is issued by Coote Industrial Limited ABN 99 120 432 144 ("Coote") under section 644 of the Corporations Act 2001 (Cwlth). It is the ninth supplementary target's statement issued by Coote in relation to the off-market takeover bid by Elph Pty Ltd ABN 52 070 012 252 ("Elph") for up to 35% of the shares in Coote.

This Ninth Supplementary Target's Statement supplements, and is to be read together with, the Target's Statement dated 12 April 2010 and the Supplementary Target's Statements lodged since that date. This Ninth Supplementary Target's Statement has been approved by a resolution of the Coote Board and is dated 4 June 2010. A copy of this Ninth Supplementary Target's Statement has been lodged with ASIC. Neither ASIC nor any of its officers takes responsibility for the contents of this Ninth Supplementary Target's Statement.

Shareholder update

On 2 June 2010, Coote made an announcement to the Australian Securities Exchange providing an update in relation to the proportional takeover offer by Elph for 35% of the shares in Coote, the Greentrains Put Option and discussions with Elph. A copy of the announcement is attached to, and forms part of, this statement.

Authorisation

Signed for and on behalf of Coote Industrial Limited by Roland Stampalia who is authorised to sign this Ninth Supplementary Target's Statement on behalf of Coote Industrial Limited.

A handwritten signature in blue ink, appearing to read 'R. Stampalia'.

Roland Stampalia

Company Secretary

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2 June 2010

SHAREHOLDER UPDATE

The Board of Coote Industrial Ltd (“Coote”) (ASX: **CXG**) provides the following update in relation to the proportional takeover offer by Elph Pty Ltd (“Elph”) for 35% of the shares in Coote (“Elph Offer”).

Elph Offer

Elph has today announced that it had extended the closing date of the Elph Offer until 9 June 2010. Elph also announced that its interest in Coote had moved to 34.34%.

As announced to the ASX on 21 May 2010, the Directors of Coote have now recommended Coote Shareholders accept the Elph Offer.

Greentrains Put Option

Elph and Coote have agreed to further extend the period by which time Coote is required to pay the \$6.5 million in relation to the Greentrains Put Option from 2 June 2010 until 7 June 2010.

Discussions with Coote

The Board of Coote has continued its discussions with Elph in relation to a recapitalization of Coote through a discounted rights issue. While further progress has been made these discussions remain incomplete and there can be no assurance that any binding transaction will be entered into.

Coote will continue to keep its shareholders informed of material developments as they occur.

For further information please contact:

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