

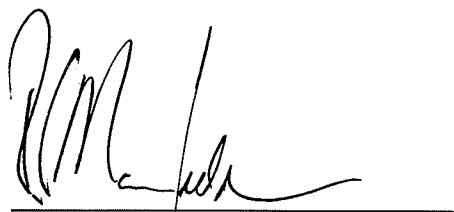
# Supplementary Prospectus

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This Supplementary Prospectus is dated 26 November 2010 and acts to supplement the Replacement Prospectus dated and lodged with the Australian Securities & Investments Commission (**ASIC**) on 25 October 2010 issued by Dynamic Agri Tech Ltd ACN 060 891 796.

The purpose of this Supplementary Prospectus is to extend the Closing Date of the Offers under the Replacement Prospectus from 26 November 2010 to 10 December 2010. In all places in the Replacement Prospectus where the Closing Date of 26 November 2010 appears, the new date of 10 December 2010 is to be substituted. The term 'Closing Date' appears with a definitive date on pages 4, 9, 11, 100 (in terms of guidance) although the date may also appear elsewhere. As a result of the Closing Date being extended by 14 days, the date on which shares are expected to be allotted, the expected dispatch date for transaction confirmation statements and the expected commencement date for ASX trading are also extended by 14 days.

This Supplementary Prospectus is signed and lodged with ASIC with the consent of the directors of Dynamic Agri Tech Ltd.

A handwritten signature in black ink, appearing to read 'R Manfield', is written over a horizontal line.

Russell Manfield  
Chairman of Directors  
Dynamic Agri Tech Ltd