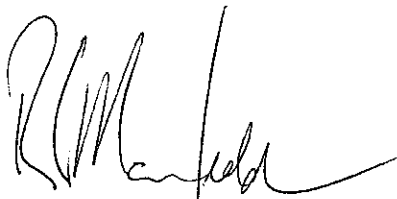


Second Supplementary Prospectus

This second Supplementary Prospectus is dated 10 December 2010 and acts to supplement the Replacement Prospectus dated and lodged with the Australian Securities & Investments Commission (**ASIC**) on 25 October 2010 issued by Dynamic Agri Tech Ltd ACN 060 891 796. It also acts to supplement the first Supplementary Prospectus dated 26 November 2010.

The purpose of this Supplementary Prospectus is to extend the Closing Date of the Offers under the Replacement Prospectus and first Supplementary Prospectus from 10 December 2010 to 17 December 2010. In all places in the Replacement Prospectus where the Closing Date of 10 December 2010 applies, the new date of 17 December 2010 is to be substituted. The term 'Closing Date' appears with a definitive date on pages 4, 9, 11, 100 (in terms of guidance) although the date may also appear elsewhere. As a result of the Closing Date being further extended by 7 days, the date on which shares are expected to be allotted, the expected dispatch date for transaction confirmation statements and the expected commencement date for ASX trading are also further extended by 7 days.

This second Supplementary Prospectus is signed and lodged with ASIC with the consent of the directors of Dynamic Agri Tech Ltd.



Russell Manfield
Chairman of Directors
Dynamic Agri Tech Ltd