# **Appendix 3B**

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

DATAMOTION ASIA PACIFIC LIMITED

Name of entity

ABN				
44	009 148 529			
We	We (the entity) give ASX the following information.			
	Part 1 – All issues  You must complete the relevant sections (attach sheets if there is not enough space).			
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordinary Shares		
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	150,000,000 Fully Paid Ordinary Shares		

Fully Paid Ordinary Shares

conversion)

Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid

+securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for

<sup>+</sup> See chapter 19 for defined terms.

4 Do the \*securities rank equally in all respects from the date of allotment with an existing \*class of quoted \*securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

the fully paid ordinary shares are issued in satisfaction of Universal Rare Earths's obligation to reimburse Oroya Mining Limited's previous expenditure

5 Issue price or consideration

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)

the fully paid ordinary shares are issued in satisfaction of Universal Rare Earths's obligation to reimburse Oroya Mining Limited's previous expenditure

7 Dates of entering \*securities into uncertificated holdings or despatch of certificates

16 December 2010

Yes

Number and \*class of all

\*securities quoted on ASX

(including the securities in clause
2 if applicable)

Number	+Class
3,690,022,710	Fully paid ordinary shares
1,130,394,439	Listed options exercisable at 1.0 cent expiring 06 May 2013
2,421,250,000	Listed options exercisable at 0.5 cent expiring 29 March 2013

9 Number and \*class of all
\*securities not quoted on ASX
(including the securities in clause
2 if applicable)

Number	<sup>+</sup> Class
2,500,000	Unlisted employee option incentive scheme options
10,000,000	Unlisted consultant option incentive scheme options

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

The Company has not yet established a Dividend policy

<sup>+</sup> See chapter 19 for defined terms.

## Part 2 – Bonus issue or pro rata issue 11 Is security holder approval required? 12 Is the issue renounceable or non-renounceable? 13 Ratio in which the +securities will be offered 14 +Class of +securities to which the offer relates 15 +Record date to determine entitlements Will holdings on different registers 16 (or subregisters) be aggregated for calculating entitlements? Policy for deciding entitlements in 17 relation to fractions Names of countries in which the 18 entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7. 19 Closing date for receipt of acceptances or renunciations 20 Names of any underwriters Amount of any underwriting fee or 21 commission 22 Names of any brokers to the issue Fee or commission payable to the 23 broker to the issue Amount of any handling fee 24 payable to brokers who lodge acceptances or renunciations on behalf of \*security holders

of the meeting

If the issue is contingent on

+security holders' approval, the date

25

<sup>+</sup> See chapter 19 for defined terms.

26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	
31	How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	
33	<sup>+</sup> Despatch date	
55	Despatell trate	

<sup>+</sup> See chapter 19 for defined terms.

# Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

Type of securities (*tick one*)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35	If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by
	those holders

If the \*securities are \*equity securities, a distribution schedule of the additional \*securities setting out the number of holders in the categories 1 - 1,000

1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over

A copy of any trust deed for the additional \*securities

<sup>+</sup> See chapter 19 for defined terms.

ies that have ticked box 34(b	)	
Number of securities for which +quotation is sought		
	T	
Class of *securities for which quotation is sought		
Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
Reason for request for quotation now		
Example: In the case of restricted securities, end of restriction period		
(if issued upon conversion of another security, clearly identify that other security)		
	1	<del>,</del>
	Number	+Class
Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)		
	Number of securities for which †quotation is sought  Class of *securities for which quotation is sought  Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?  If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment  Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period  (if issued upon conversion of another security, clearly identify that other security)  Number and *class of all *securities quoted on ASX (including the	Number of securities for which  †quotation is sought  Class of *securities for which quotation is sought  Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?  If the additional securities do not rank equally, please state:  • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment  Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period  (if issued upon conversion of another security, clearly identify that other security)  Number  Number

<sup>+</sup> See chapter 19 for defined terms.

#### **Quotation agreement**

- <sup>+</sup>Quotation of our additional <sup>+</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>+</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that noone has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before <sup>+</sup>quotation of the <sup>+</sup>securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	Company Secretary		Date: 16 December 2010
Print name:	Joshua Wellisch		
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<sup>+</sup> See chapter 19 for defined terms.



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16 December 2010

ELS032.2011

The Manager Company Announcements Office Australian Securities Exchange Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Via Electronic Lodgement

#### REQUEST FOR REQUOTATION OF LISTED OPTIONS (ASX CODE: DMNOC)

The Company requests the requotation of listed options (ASX code : DMNOC) as it now in compliance with ASX Listing Rule 7.16.

Yours faithfully

Joshua Wellisch
Director & Company Secretary
DATAMOTION ASIA PACIFIC LIMITED