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23 December 2010

Company Announcement Officer Australian Stock Exchange Limited 10<sup>th</sup> Floor 20 Bond Street SYDNEY NSW 2000

## Update on the Foreign Investment Review Board Process

Dominion Mining Limited (**Dominion**) and Kingsgate Consolidated Limited (**Kingsgate**) have been informed that the Foreign Investment Review Board has advised Kingsgate that there are no objections to the proposed schemes of arrangement with Dominion (announced to the Australian Securities Exchange on 20 October 2010) in terms of the Australian Government's foreign investment policy.

Ross Coyle Company Secretary