



15 December 2010

Ms Suzanna Dabski  
Senior Adviser, Listings (Sydney)  
ASX Compliance Pty Ltd  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Re: Delta SBD Limited**

Dear Suzanna

I wish to advise of the following break up of securities allotted.

Under the General Offer	3,556,000
Under the Employee Offer	<u>194,000</u>
Total	<u>3,750,000</u>

Kind Regards,

Steve Liebeskind