

Delta SBD Limited
Statements of financial position

As at 30 June 2010

	A	B	C	D	E	F	G	H
	Audited Balance Sheet year ended 30 June 2010 \$'000	Rights Issue Nov 2010 \$'000	IPO Capital raising and repay shareholder loans \$'000	Costs of IPO \$'000	Employee share plan July 2010 \$'000	Employee Offer	Dividend Nov 2010	Proforma Balance Sheet \$'000
Assets								
Cash and cash equivalents	6,255		1,282	-750		97	-1,376	5,508
Trade and other receivables	10,420							10,420
Inventories	163							163
Other current assets	213							213
Current tax assets	290							290
Total current assets	17,341	0	1,282	-750	0	97	-1,376	16,594
Deferred tax assets	1,049							1,049
Trade and other receivables	1,621				1,717			3,338
Other non current assets	353			-353				-
Property, plant and equipment	17,258							17,258
Intangible assets	29,398							29,398
Total non-current assets	49,679	0	0	-353	1,717	0	0	51,043
Total Assets	67,020	0	1,282	-1,103	1,717	97	-1,376	67,636
Liabilities								
Trade and other payables	4,081							4,081
Loans and borrowings	3,209							3,209
Employee benefits	3,274							3,274
Current tax payable	-							-
Total current liabilities	10,564	0	0	0	0	0	0	10,564
Loans and borrowings	17,960	-3,476	-1,524					12,960
Employee benefits	137							137
Deferred tax liabilities	934							934
Total non-current liabilities	19,031	-3,476	-1,524	0	0	0	0	14,031
Total liabilities	29,595	-3,476	-1,524	0	0	0	0	24,595
Net assets	37,425	3,476	2,806	-1,103	1,717	97	-1,376	43,041
Equity								
Share capital	29,160	3,476	2,806	-1,228	1,717	194		36,124
Reserves	376			125				501
Retained earnings	7,889					-97	-1,376	6,416
Total equity attributable to equity holders of the Company	37,425	3,476	2,806	-1,103	1,717	97	-1,376	43,041
Total equity	37,425	3,476	2,806	-1,103	1,717	97	-1,376	43,041