



**ECSIlimited**

ABN 68 004 240 313

145 Flinders Lane  
Melbourne, 3000  
Victoria, Australia

22 October 2010

Ms Suzanna Dabski  
Adviser, Issuers (Sydney)  
Companies Announcement Office  
Electronics Lodgement System

Dear Ms Dabski

**Re: Extension of Due Diligence period on Alphacoal Capital Pty Ltd (“Alphacoal”)-Pu Neng Coking Facility Transaction**

The Company (“ECS”) refers to the due diligence announced on 9 August 2010 & extended on 23 September 2010 by 30 days. This has been further extended by mutual agreement for a further 30 days until 23 November 2010.

BDO Audit (NSW-VIC) Pty Ltd (“BDO”) have now finalised a six month review of Pu Neng for the period ended 30 June 2010. The extension will allow WHK Horwath to prepare the Independent Expert Report (IER) for inclusion in the Notice of Meeting to be sent to shareholders to vote on the change of direction of ECS and the acquisition of Alphacoal.

Jim Green  
**Chairman – ECSI Limited**  
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