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30 April 2010

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

SUBJECT: ENVIROGOLD TO ARRANGE ADDITIONAL FACILITY FOR ITS LAS LAGUNAS GOLD PROJECT, DOMINICAN REPUBLIC

EnviroGold Limited (ASX Code "EVG") advises that the Credit Committee of the Dominican Government-owned Bank, BanReservas, has approved a US\$5.0 million facility for the Group's Las Lagunas Gold Project in the Dominican Republic.

The facility is being arranged as a standby to finance any project cost over-runs if such becomes necessary.

No over-run is currently anticipated.

Yours sincerely
EnviroGold Limited

A handwritten signature in cursive script, appearing to read 'P Bardsley', is written in black ink.

Pamela Bardsley
Company Secretary

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