



## 4C Security Solutions Limited

ABN 89 000 029 265

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24 May 2010

Australian Securities Exchange  
By electronic transmission

### Completion of Share Placement

The company advises that it has today made a placement of 23,750,000 fully paid ordinary shares to sophisticated investors at \$0.02 each to raise a total of \$475,000.

The purpose of the placement is to provide operational funds for the business and working capital.

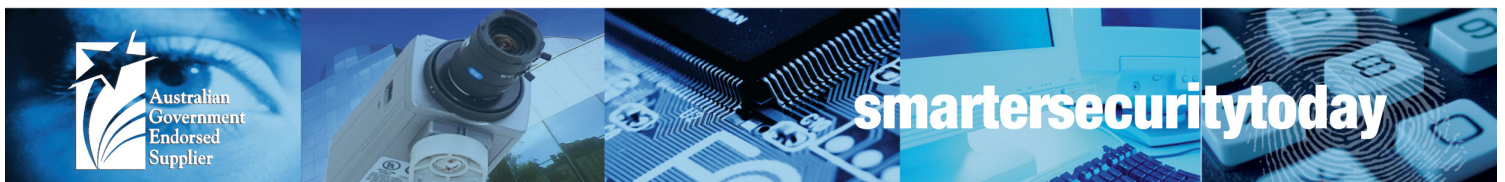
### Early Conversion of Convertible Loans

The company advises that it has reached agreement with both parties who lent the Company funds pursuant to Convertible Loan Agreement(s) in February 2010 to convert the Repayment Amount(s) into shares pursuant to the terms of the agreement(s), and as approved by FCS's shareholders at the EGM on 25 March 2010.

Accordingly, the Company will issue a combined total of 38,521,576 (19,260,788 each) fully paid ordinary shares to the two holders of the CLA's on or around 1 June 2010.

A handwritten signature in black ink, appearing to read 'Steven J. Danielson', with a long horizontal line extending to the right.

Steven J. Danielson - Company Secretary





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### Disclosure Statement

On 24 May 2010, the Company announced the issue by way of placement of 23,750,000 fully paid ordinary shares raising \$475,000.

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company, and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Sections 708A (7) and (8) of the Act), required to be disclosed by the Company.

A handwritten signature in black ink, appearing to read 'S. Danielson', with a long horizontal stroke extending to the right.

Steven J. Danielson - Company Secretary

