



4C Security Solutions Limited

ABN 89 000 029 265

Level 1, 82 Waterloo Road
North Ryde NSW 2113 Australia

PO Box 1948
Macquarie Centre
North Ryde NSW 2113

8 February 2010

Australian Securities Exchange
By electronic transmission

Phone: +61 2 8817 2800
Fax: +61 2 8817 2811
Email: info@4csecuritysolutions.com
Web: www.4csecuritysolutions.com

4C Security Solutions Limited (“FCS”) completes \$700,000 capital raising exercise

4C Security Solutions Limited (ASX: “FCS”) is pleased to announce that it has entered into Convertible Loan Agreement’s (“CLA”) to raise funding of \$700,000.

The funds will be used to sustain and grow the business and will cover short term working capital requirements to fund current sales activities and orders.

An EGM will be held prior to 26 March 2010 to approve the potential conversion of the loan amounts into FCS shares.

Mr. Anastasios Angeloglou, Group Chief Executive Officer, said “This new injection of capital will allow the Company to convert its growing pipeline of sales into revenue and strengthen our 30 June 2010 results. I am pleased that we continue to receive support from investors. They clearly believe in the potential of our Company”.

Convertible Loan Agreement

Two new investors have individually agreed to provide a convertible loan to FCS with the following key terms:

Repayment Amount: \$700,000 (aggregate)
Commencement: 4 February 2010
Term/Maturity Date: 1 February 2011 (subject to Conversion Approval(s))
Conversion Approval: FCS will seek shareholder and other approvals by no later than 26 March 2010.
Repayment: on the Termination Date, subject to conversion at the request of the lender.
Conversion: at the option of the lender, and subject to any required Conversion Approval(s), into FCS fully paid shares at an issue price of 2 cents each.
Interest Rate: 8.5% per annum
Establishment Fee: 7.5% payable in FCS shares or cash at the election of FCS
Security: full recourse, secured with preference.
Default Payment: twice the Repayment Amount

All other terms and conditions are standard for a facility of this nature.

Yours faithfully,

Steven Danielson – Company Secretary

For more information and media enquiries, please contact Anastasios Angeloglou, Group CEO: +61 2 8817 2800

