



Fermiscan Holdings Limited (subject
to Deed of Company Arrangement)
ABN 51 000 689 725

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ASX ANNOUNCEMENT

16 March 2010

**FERMISCAN HOLDINGS LIMITED (SUBJECT TO DEED OF COMPANY
ARRANGEMENT) A.C.N.: 000 689 725**

Execution of Deed of Company Arrangement

Creditors resolved at the reconvened second creditors meeting on 16 February 2010 that the company execute a Deed of Company Arrangement. The Deed of Company Arrangement provides opportunity for interested parties to obtain value from the company's 'shell'. The Deed of Company Arrangement was executed in accordance with a resolution of directors on 8 March 2010.

Should you have any queries concerning the administration, please contact Mr Richard Rowley or Mr Ned Talic, of Woodgate & Co.

G G Woodgate
Deed Administrator