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26 February 2010

Manager Companies,  
Company Announcements Office,  
Australian Securities Exchange Limited,  
Level 4, Stock Exchange Centre,  
20 Bridge Street,  
Sydney NSW 2000

Dear Sir,

Results of 2010 Annual General Meeting held today  
Fall River Resources Limited

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Mal Lucas-Smith', is written over a light grey horizontal line.

Mal Lucas-Smith  
Company Secretary

**1) That Raymond Shaw be elected as a Director of the Company**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
296,910,798	30,000	18,500	0

The motion was carried as an ordinary resolution on a show of hands.

**2) That David Sutton be elected as a Director of the Company**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
296,910,798	30,000	18,500	0

The motion was carried as an ordinary resolution on a show of hands.

**3) That Stephen Pearce be elected as a Director of the Company**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
296,910,798	30,000	63,433,141	0

The motion was carried as an ordinary resolution on a show of hands.

**4) That Torey Marshall be elected as a Director of the Company**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
233,496,157	30,000	63,433,141	0

The motion was carried as an ordinary resolution on a show of hands.

**5) That Norman Zillman be elected as a Director of the Company**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
296,911,131	30,000	18,500	0

The motion was carried as an ordinary resolution on a show of hands.

**6) That KS Black & Co be appointed auditors for the Company**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
296,959,298	0	0	0

The motion was carried as an ordinary resolution on a show of hands.

7) **That the Stock Option Plan be approved**

The motion was withdrawn and not put to the meeting.

8) **That the Remuneration Report be adopted**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
166,649,376	61,666	130,248,256	0

The motion was carried as an ordinary resolution on a show of hands.

9) **That the Company name be changed to Earth Heat Ltd**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
296,887,632	0	0	71,666

The motion was carried as an ordinary resolution on a show of hands.