



# MARKET RELEASE

6 December 2010

**Fitzroy Resources Limited**

## PRE-QUOTATION DISCLOSURE

Fitzroy Resources Limited was admitted to the Official List of ASX Limited on Monday, 6 December 2010.

Official Quotation of the following securities will commence at 01.00 pm E.D.S.T. (10:00 am W.S.T.) on Thursday, 9 December 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement disclosing the extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council.
4. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
5. A statement confirming completion of the Sale and Purchase Agreement including the issue of 7,500,000 ordinary shares and 5,000,000 unquoted options exercisable at 30 cents expiring 3 years from date of issue to Icon Resources Limited.
6. A statement confirming the renewal of exploration permit No. EPM 17604 was granted.
7. Constitution.
8. Listing application, Appendix 1A.

Security Code: FRY

A handwritten signature in black ink, appearing to read 'Mauro Piccini', written in a cursive style.

Mauro Piccini  
Adviser, Listings (Perth)