ABN 66 008 881 712

Level 15, Tower B 799 Pacific Highway Chatswood NSW 2067 Australia

PO Box 137 Chatswood NSW 2067 Australi

Phone 612 9413 2028 Fax 612 9413 4802 www.gloucestercoal.com.

30 September 2010

GLOUCESTER COAL

Gloucester Coal Ltd Completes Acquisition of Interest in the Middlemount Joint Venture

Further to the ASX Release of 29 September 2010 advising confirmation of FIRB approval, Gloucester Coal Ltd today announced that it has completed the transaction to acquire the Middlemount Joint Venture Assets from Noble Group Limited.

For Further Information

Barry Tudor Chief Executive Officer +61 (0)2 9413 2028 Neil McKenzie Company Secretary +61 (0)2 9413 2028 Sue Cato +61 419 282 319