



8 November 2010

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**GMP: GOODMAN GROUP ANNOUNCEMENT – Goodman successfully transacts  
US\$325 million senior, unsecured note issue**

We attach an announcement made today by Goodman Group.

Please contact the undersigned should you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego  
**Company Secretary**



## asx release+

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### **Goodman successfully transacts US\$325 million senior, unsecured note issue**

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Date: 8 November 2010

Release: Immediate

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Goodman Group (**Goodman or Group**) announces that it has successfully priced its inaugural US\$325 million debt issue in the United States 144A/Reg S bond market.

The senior, unsecured notes have an effective fixed interest coupon of 6.375% for a term of 10 years. Proceeds of the issue will be swapped to Euro and Pound Sterling and used to repay existing borrowings. Accordingly, this transaction does not impact on the Group's gearing levels.

Goodman's Chief Financial Officer, Nick Vrondas said, "We are delighted with the success of our first US bond issue, which is another significant step in the successful and ongoing implementation of our stated capital management initiatives. Importantly, this debt issue extends our maturity profile, as well as diversifying our sources of capital away from our traditional lenders."

- ENDS -

For further information, please contact  
Nick Vrondas  
Group Chief Financial Officer  
+61 2 9230 7400

**About Goodman**

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe and the United Kingdom. Goodman Group, comprised of the stapled entities Goodman Limited and Goodman Industrial Trust, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist fund managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant fund management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

For more information please visit [www.goodman.com](http://www.goodman.com)

*The securities referenced above will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements*