



23 March 2010

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GOODMAN PLUS (GMPPA)
DISTRIBUTION RATE FOR THE PERIOD 23 MARCH 2010 – 21 JUNE 2010**

The Distribution Rate for the next Distribution Period (from 23 March 2010 to 21 June 2010 inclusive) will be the sum of the Market Rate and the Margin:

- + the Market Rate is the average mid-rate for bills for a term of 90 days as determined on the first business day of the Distribution Period, which is 4.2733%; and
- + the Margin is 1.90%.

Consequently, the Distribution Amount for this Distribution Period will be 153.9097 cents per security, equal to a Distribution Rate of 6.1733%. Please refer to the PDS for information as to how Distribution Amounts are calculated.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego". The signature is written in a cursive style.

Carl Bicego
Company Secretary