

health corporation Limited

ACN 116 800 269

ASX/Media Release

11 August 2010

COMPLETION OF ENTITLEMENT ISSUE

Further to the announcement dated 3 August 2010 the Board is pleased to confirm it has today completed the allotment of the 20,853,483 Shortfall Shares that were underwritten pursuant to the Entitlement Issue. This completes the full allotment of the 35,511,218 Shares under the Entitlement Issue.

The funds raised under the Entitlement Offer will be used as general working capital to fund the review of new business opportunities and the payment of existing liabilities.

On behalf of the Board of Directors

Jason Davis