



HEMISPHERE RESOURCES LIMITED

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18 March 2010

The Manager

ASX Limited

Company Announcements Office

Competent Person Statement

A competent person's statement was inadvertently omitted from the Review of Operations in the Half Year Report lodged with ASX on 15 March 2010. The competent person's statement below should be read in conjunction with the contents of the Half Year Report.

The information in the Review of Operations in the Half Year Report lodged with ASX on 15 March 2010 that relates to Exploration Results is based on information compiled by Mr Peter Schwann who is a Fellow of the Australasian Institute of Mining and Metallurgy and Chartered Professional (Geology).

Mr Schwann is Principle of Schwann Consulting Pty Ltd.

Mr Schwann has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves".

Mr Schwann consents to the inclusion of this information in the form and context in which it appears.

Yours faithfully

Hemisphere Resources Limited

Phillip MacLeod
Company Secretary