

HLI Limited

ACN 009 085 974

30 September 2010

**Company Announcements Office
Australian Securities Exchange**

Consolidation of Issued Share Capital Complete

HLI Limited (ASX:HLI) (**HLI** or the **Company**) is today, September 30, pleased to announce, that pursuant to the resolution passed at the recent AGM regarding the consolidation of the issued share capital of HLI, dispatches have been completed and all shareholders have been sent a revised holding statement.

Following the consolidation of the issued share capital, there are now 257,203 fully paid ordinary HLI shares on issue.

HLI will shortly be changing its name to Beauty Health Group Limited to reflect the new direction of the Company; shareholder approval was obtained at the recent AGM for the change of name. Further updates will be announced shortly.

For comment and information

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