

HLI Limited

ACN 009 085 974

6 August 2010

**Company Announcements Office
Australian Securities Exchange**

Notice of Annual General Meeting to Shareholders

HLI Limited (ASX: HLI) (**HLI** or **Company**) is today, 6 August, pleased to announce that it will be holding the 2010 Annual General Meeting (AGM) on Wednesday, 8 September, 2010 as the Company makes further progress towards re-quotations.

The AGM will ensure the Company is ready for further capital and asset injections as it moves towards re-quotations on the ASX. Please see the associated Notice of Meeting, Explanatory Memorandum and Independent Experts Report for full details of the resolutions to be addressed at the AGM.

David McCann, Chairman of HLI, stated, "HLI's strategy to complete the aggregation and expansion of beauty and health products and services throughout Australia, Asia and China is well underway. This AGM will allow our experienced board and management team to take significant steps to ensure that HLI becomes a leading player in this industry in the near future."

Karen Matthews, CEO of HLI, said that "this is another step that the Company has taken towards re-quotations. This initiative will reshape and benefit the small-medium beauty and health market as we work with some of the region's best businesses and brands, providing structure, experience and resourcing to ensure successful and profitable growth."

For comment and information

David McCann
Chairman
Tel: +852 986 38667
Email: david.mccann@beautyhealthgroup.com.au

Fin Macdonald-Stack
Investor Relations
Tel: +61 418 294 289
Email: fin.macdonald-stack@beautyhealthgroup.com.au

PRINCIPAL AND REGISTERED OFFICE

Level 9, 234 Sussex Street
Sydney 2000

Tel: +61(0)2 9250 8813
Fax: +61(0)2 9250 8890