



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 17 December, 2010

Key topics

1. Healthscope Notes Limited
2. ASX Code: HLNG
3. Commencement of quotation on a deferred settlement basis at 12.00 PM AEDT on Monday, 20 December 2010

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ASX Clear Participants
 Market Participants

Authorised by

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HEALTHSCOPE NOTES LIMITED - EXPECTED OFFICIAL QUOTATION ON A DEFERRED SETTLEMENT BASIS AT 12.00 PM AEDT ON MONDAY, 20 DECEMBER 2010

It is expected that Healthscope Notes Limited (the "Company") will be admitted to the official list of ASX Limited ("ASX") on Friday, 17 December 2010.

It is expected that official quotation of 2,000,000 redeemable, exchangeable, secured but subordinated notes ("Notes") will commence at 12.00 PM AEDT on Monday, 20 December 2010, on a deferred settlement basis.

DEFERRED SETTLEMENT TRADING

The indicative timetable is as follows.

Monday, 20 December 2010	Deferred trading expected to commence from 12.00 PM EDST
Tuesday, 21 December 2010	Holding statements despatched
Tuesday, 21 December 2010	Last day of deferred settlement trading
Wednesday, 22 December 2010	T+3 trading commences
Wednesday, 29 December 2010	First settlement date

Quoted Securities: 2,000,000 Notes

ASX Code: HLNG

Expected Time: 12.00 PM AEDT

Expected Date: 20 December 2010

ITS Abbreviation: HLNG Notes

ISIN: AU00000HLNG0

Home Branch: Melbourne

Industry Classification: n/a

Registered Office: Level 1

312 St Kilda Road
 Melbourne VIC 3004

Company Secretary: Ingrid Anne Player

Share Registry: Computershare Investor Services Pty Ltd
 Yarra Falls, 452 Johnston Street
 Abbotsford, VIC 3067

Balance Date: 30 June

CHESS: Participating – the Company will also operate an issuer sponsored sub-registry.

<u>Joint Lead Managers:</u>	ANZ Securities Limited, Credit Suisse (Australia) Limited, Macquarie Capital Advisers Limited, UBS AG, Australia Branch and Westpac Institutional Bank.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Special purpose vehicle
<u>ASX Restricted Securities:</u>	None
<u>Unquoted Securities:</u>	One ordinary share fully paid