

Computershare Investor Services Pty Limited

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08 February 2010

The Directors Hunnu Coal Limited Level 1 33 Richardson Street West Perth WA 6005

Dear Sirs

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We confirm the issue of restricted securities as detailed below:

ESCROW SHARES UNTIL 30/09/2010

Fully Pald Shares	15,090,000
ESCROW SHARES UNTIL 30/11/2010	
Fully Paid Shares	6,675,000

ESCROW SHARES UNTIL 31/12/2010

Fully Paid Shares 200,000

ESCROWED SHARES 24 MONTHS FROM DATE OF QUOTATION

Fully Paid Shares 29,535,000

ESCROWED OPTIONS 24 MONTHS FROM DATE OF QUOTATION

Unlisted Options – Expiring 31/12/2012 @\$0.20 1,000,000

Unlisted Options – Expiring 31/12/2014 @\$0.20 15,000,000

In accordance with Australian Stock Exchange Listing Rule 9.5 (b) we confirm that we have imposed a holding lock on the register which will prevent a transfer on those securities. We undertake to maintain the restriction until such time as a written consent is received from ASX.

Yours sincerely,

Rod Somes Relationship Manager