

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

3 August 2010

ASX Limited,
20 Bridge Street,
Sydney, NSW 2000

Section 708A Corporations Act 2001 – Cleansing Notice

We advise that Healthzone Limited (“Healthzone”) has issued, pursuant to the fifteen capacity of Listing Rule 7.1, 4,669,572 fully paid ordinary shares at an issue price of \$0.30 per share and 7,193,823 warrants.

In making this placement, the company relies on section 708A (5) of the corporations Act 2001(Clth) (“the Act”) and gives notice under section 708A (5) (e) of the Act of the following details:

1. The company issued the placement shares without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice Healthzone has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Healthzone; and
 - b. Section 674 of the Act; and
3. As at the date of this notice, there is no excluded information (as defined in section 708A(7) or 708(8)(a) of the Act) which is required to be disclosed by Healthzone

Yours faithfully,



Michael Jenkins
Finance Director & Company Secretary
Healthzone Limited